

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	115,428	-8	152,541	-8	267,969	-8
Grainfed	91,965	1	43,888	-6	135,852	-2
Grassfed	23,463	-30	108,653	-9	132,116	-14

Calendar year-to-November

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
106,298	-8	140,430	-7	246,728	-7
84,795	-	40,388	-6	125,183	-2
21,503	-30	100,042	-7	121,545	-12

Month of November

Chilled			Frozen			Total		
2020 November	M-O-M % chg.	Y-O-Y % chg.	2020 November	M-O-M % chg.	Y-O-Y % chg.	2020 November	M-O-M % chg.	Y-O-Y % chg.
10,619	10	5	14,804	16	9	25,422	14	7
8,642	10	11	4,841	38	55	13,483	18	23
1,977	13	-14	9,963	8	-5	11,940	9	-7

12-months ending October

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
Total	1,305,055	-5	1,005,907	1	2,310,962	-2
Boneless	1,303,438	-5	1,002,579	1	2,306,016	-2
Bone-in	1,617	21	3,329	-10	4,946	-2
Carcase	-	-100	-	-100	-	-100

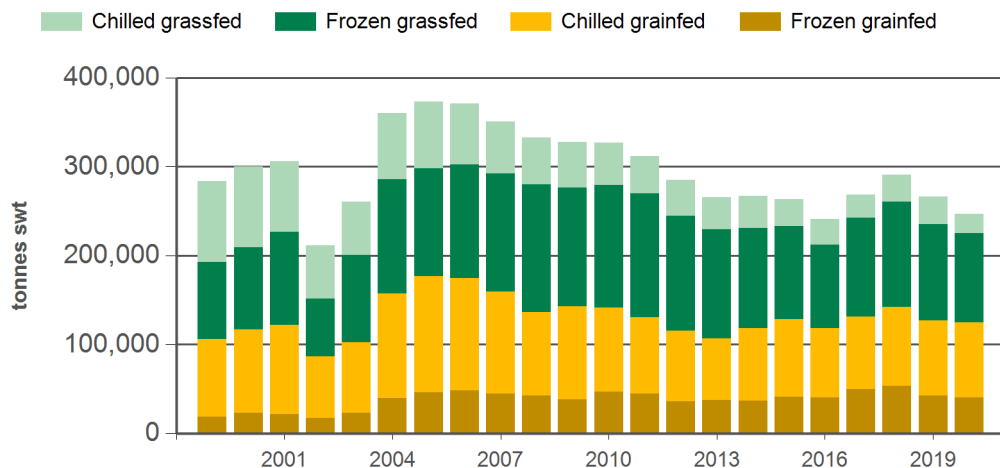
Calendar year-to-October

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
1,080,732	-4	816,716	1	1,897,449	-2
1,079,301	-4	814,430	1	1,893,732	-2
1,431	83	2,286	3	3,717	24
-	-	-	-	-	-

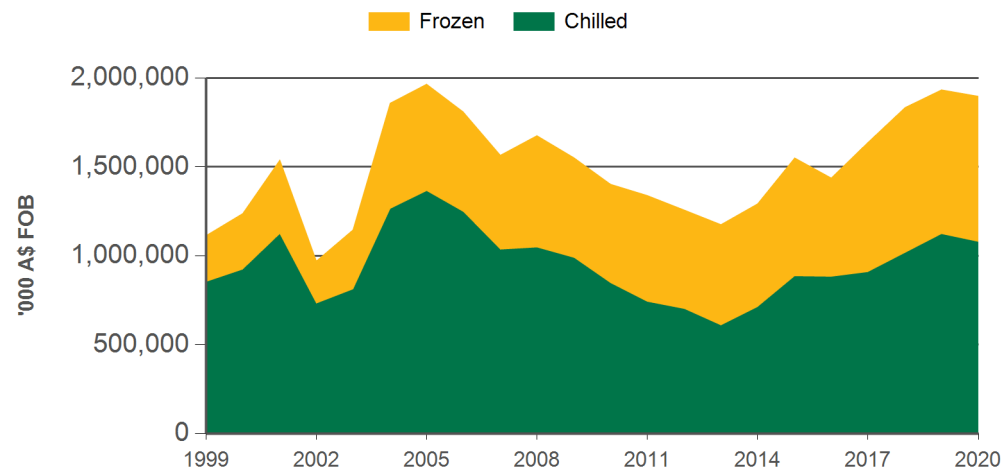
Month of October

Chilled			Frozen			Total		
2020 October	M-O-M % chg.	Y-O-Y % chg.	2020 October	M-O-M % chg.	Y-O-Y % chg.	2020 October	M-O-M % chg.	Y-O-Y % chg.
103,484	-23	-7	80,298	-2	-7	183,781	-15	-7
103,465	-23	-7	79,877	-2	-7	183,342	-15	-7
19	17	-70	420	67	42	440	64	22
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-November. Value YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

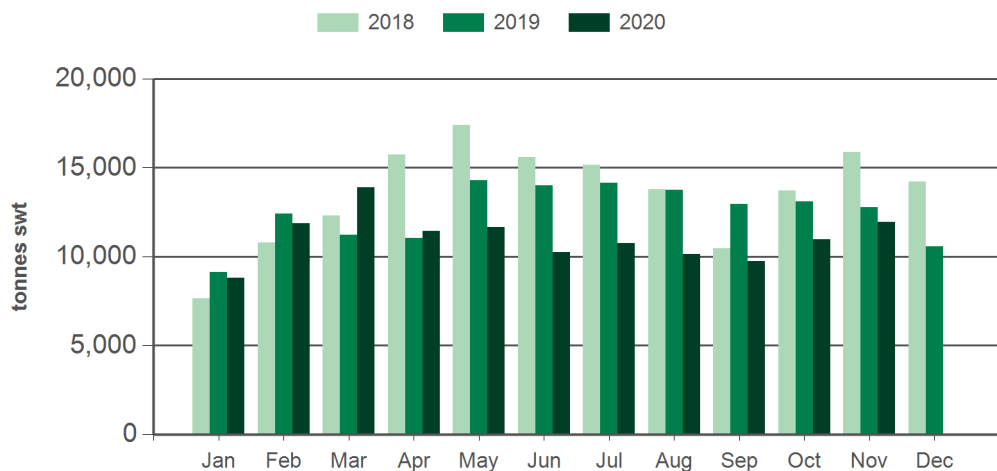


Source: DAWR, Prepared by MLA



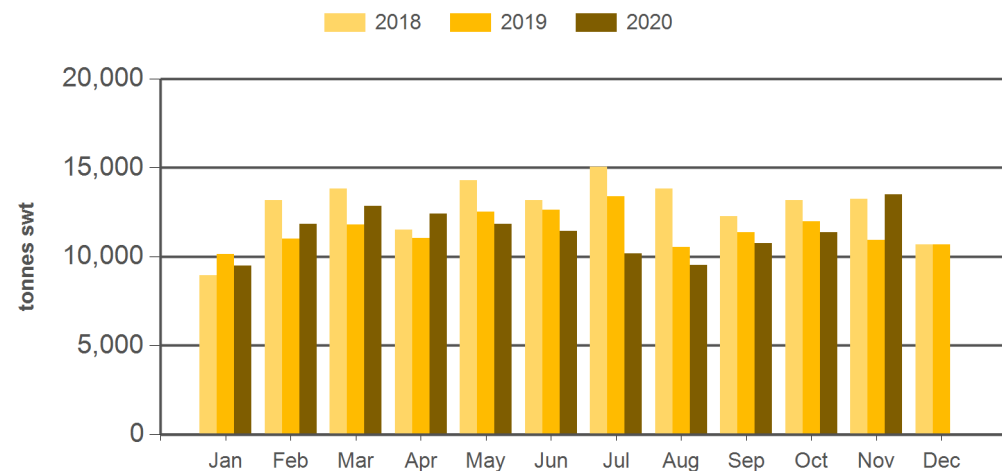
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

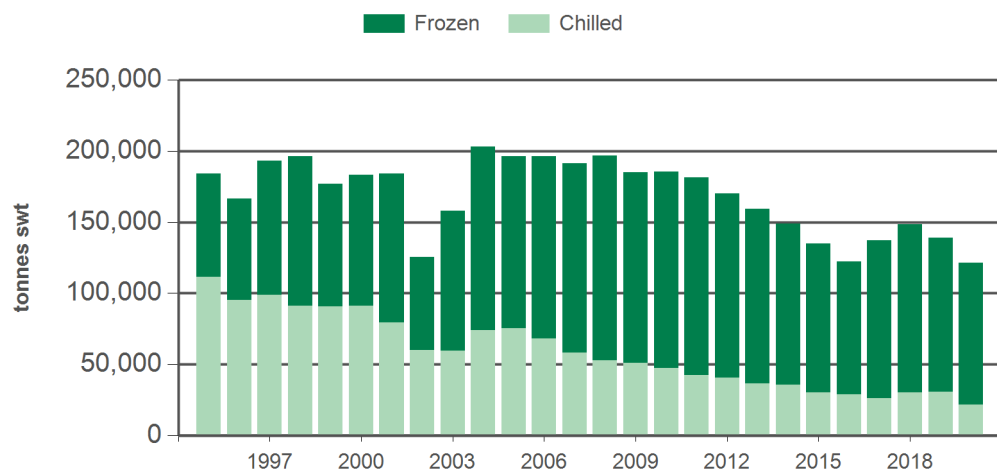
Monthly grainfed beef exports to Japan



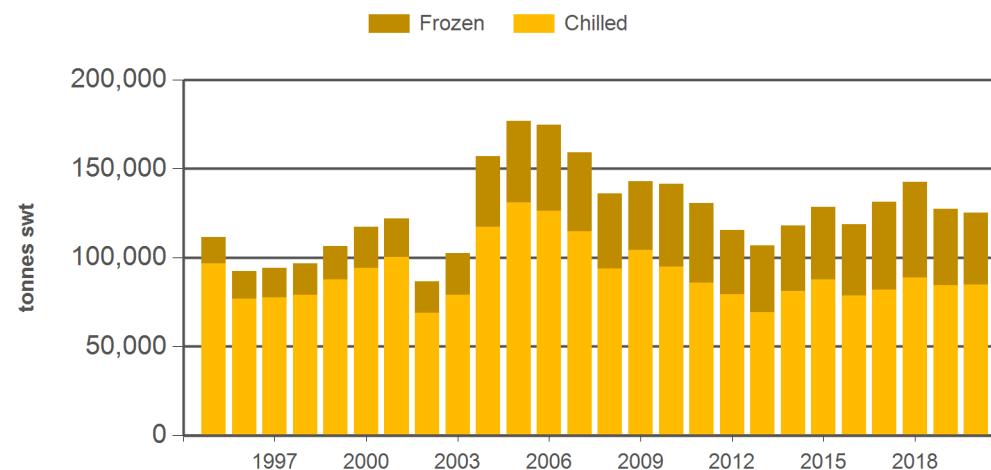
Source: DAWR, Prepared by MLA

Year-to-November grassfed beef exports to Japan

Year-to-November grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	246,728	-7
Grainfed	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	125,183	-2
Grassfed	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	121,545	-12

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.