

Japan beef imports

Monthly trade summary

October 2020

12-months ending October

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
Total	259,196	-7	342,923	2	602,120	-2
Australia	114,938	-10	150,484	-12	265,422	-11
US	121,131	-7	131,184	18	252,315	4
NZ	6,266	-8	13,204	14	19,470	6
Canada	10,646	8	28,887	8	39,533	8
Other	6,215	38	19,164	42	25,379	41

Calendar year-to-October

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
216,255	-7	285,439	1	501,695	-3
95,093	-10	124,112	-13	219,204	-11
102,497	-5	109,597	18	212,094	6
5,170	-10	12,192	14	17,362	5
8,350	-3	22,716	-12	31,066	-10
5,146	28	16,822	41	21,968	38

Month of October

Chilled			Frozen			Total		
2020 October	M-O-M % chg.	Y-O-Y % chg.	2020 October	M-O-M % chg.	Y-O-Y % chg.	2020 October	M-O-M % chg.	Y-O-Y % chg.
21,369	17	-16	29,587	14	-1	50,956	15	-8
10,701	49	-7	11,820	3	-25	22,521	21	-17
8,990	-4	-24	12,945	18	42	21,935	8	5
665	43	-1	642	-18	34	1,308	5	13
629	-12	-38	2,895	49	-16	3,524	32	-21
384	-28	-16	1,285	65	23	1,669	27	11

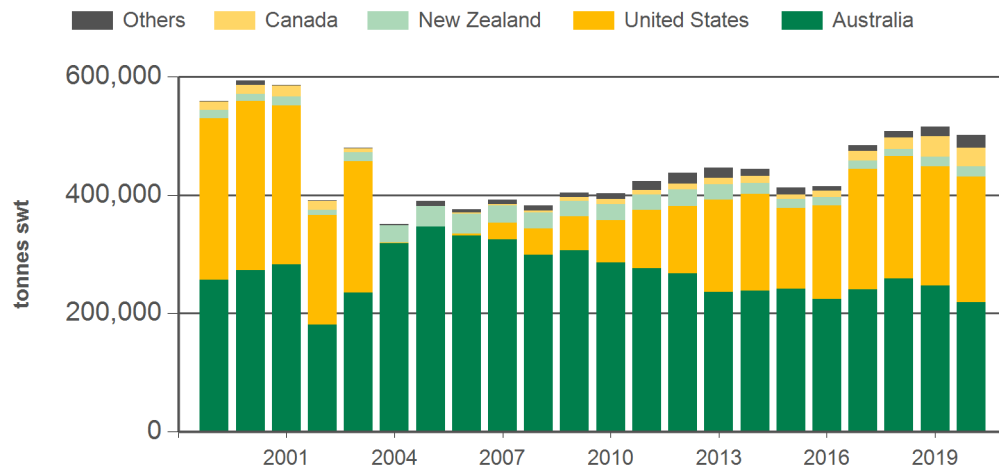
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
Total	209,438	-12	151,328	-	360,766	-7
Australia	93,096	-14	71,443	-9	164,539	-12
US	97,906	-12	52,523	9	150,430	-6
NZ	6,105	-11	7,335	15	13,439	1
Canada	7,255	6	11,618	2	18,873	3
Other	5,076	26	8,410	33	13,486	30

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
173,691	-11	125,402	-1	299,093	-7
76,729	-14	58,558	-10	135,287	-12
82,188	-10	43,524	10	125,713	-4
4,992	-14	6,741	15	11,732	1
5,677	-6	9,219	-17	14,896	-13
4,105	15	7,361	30	11,466	24

Chilled			Frozen			Total		
2020 October	M-O-M % chg.	Y-O-Y % chg.	2020 October	M-O-M % chg.	Y-O-Y % chg.	2020 October	M-O-M % chg.	Y-O-Y % chg.
16,545	17	-22	12,623	13	-7	29,168	15	-16
8,658	47	-9	5,489	5	-26	14,146	27	-16
6,589	-5	-34	5,101	19	33	11,690	4	-15
616	40	-6	348	-37	18	965	-3	2
414	-11	-38	1,147	53	-21	1,561	28	-27
268	-27	-39	538	61	7	806	15	-14

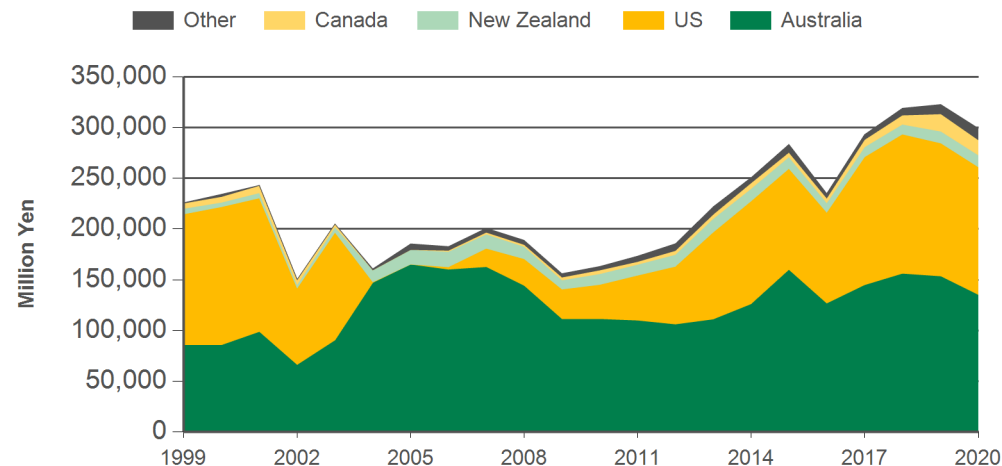
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-October Japan beef imports - volume



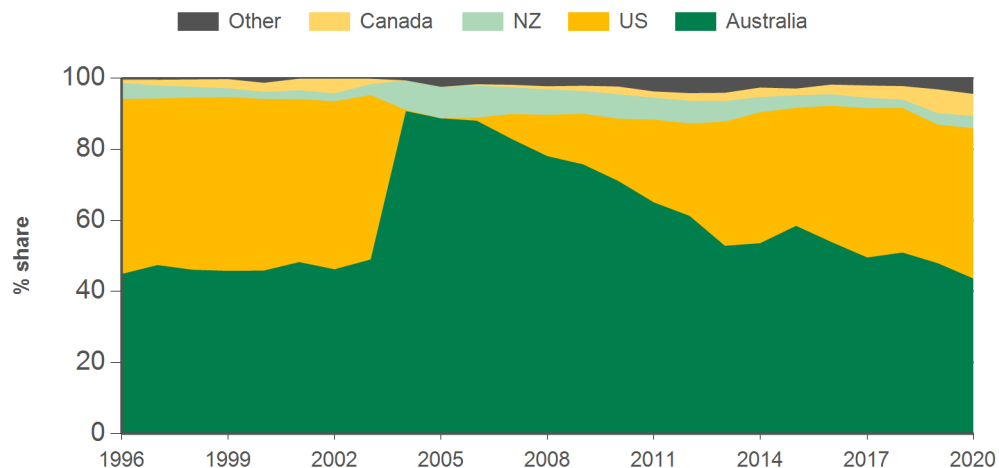
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-October Japan beef imports - value



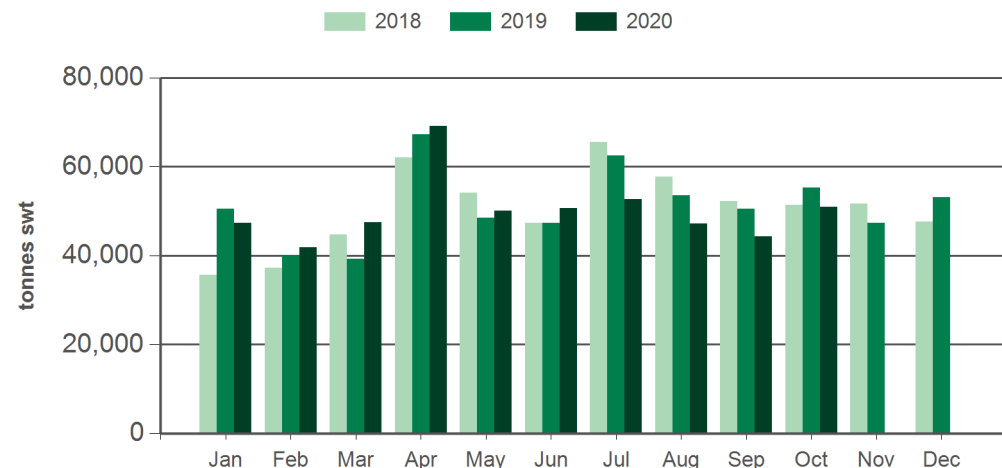
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-October imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	501,695	-3
Australia	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	219,204	-11
US	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	212,094	6
NZ	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	17,362	5
Canada	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	31,066	-10
Other	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	21,968	38

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.