

#### 12-months ending December

| Volume<br>(tonnes swt) | Chilled                   |              | Frozen                    |              | Total                     |              |
|------------------------|---------------------------|--------------|---------------------------|--------------|---------------------------|--------------|
|                        | 12-months ending December | Y-O-Y % chg. | 12-months ending December | Y-O-Y % chg. | 12-months ending December | Y-O-Y % chg. |
| <b>Total</b>           | 128,920                   | <b>10</b>    | 186,971                   | <b>7</b>     | 315,891                   | <b>8</b>     |
| <b>Grainfed</b>        | 95,664                    | <b>8</b>     | 57,561                    | <b>8</b>     | 153,225                   | <b>8</b>     |
| <b>Grassfed</b>        | 33,256                    | <b>17</b>    | 129,410                   | <b>6</b>     | 162,666                   | <b>8</b>     |

#### Calendar year-to-December

| Chilled  |              | Frozen   |              | Total    |              |
|----------|--------------|----------|--------------|----------|--------------|
| 2018 YTD | Y-O-Y % chg. | 2018 YTD | Y-O-Y % chg. | 2018 YTD | Y-O-Y % chg. |
| 128,920  | <b>10</b>    | 186,971  | <b>7</b>     | 315,891  | <b>8</b>     |
| 95,664   | <b>8</b>     | 57,561   | <b>8</b>     | 153,225  | <b>8</b>     |
| 33,256   | <b>17</b>    | 129,410  | <b>6</b>     | 162,666  | <b>8</b>     |

#### Month of December

| Chilled       |              |              | Frozen        |              |              | Total         |              |              |
|---------------|--------------|--------------|---------------|--------------|--------------|---------------|--------------|--------------|
| 2018 December | M-O-M % chg. | Y-O-Y % chg. | 2018 December | M-O-M % chg. | Y-O-Y % chg. | 2018 December | M-O-M % chg. | Y-O-Y % chg. |
| 9,575         | <b>-21</b>   | <b>2</b>     | 15,347        | <b>-10</b>   | <b>5</b>     | 24,922        | <b>-14</b>   | <b>4</b>     |
| 6,729         | <b>-25</b>   | <b>-5</b>    | 3,961         | <b>-7</b>    | <b>9</b>     | 10,689        | <b>-19</b>   | <b>-</b>     |
| 2,846         | <b>-9</b>    | <b>24</b>    | 11,386        | <b>-11</b>   | <b>4</b>     | 14,233        | <b>-10</b>   | <b>8</b>     |

#### 12-months ending November

| Value<br>('000 A\$ FOB) | Chilled                   |              | Frozen                    |              | Total                     |              |
|-------------------------|---------------------------|--------------|---------------------------|--------------|---------------------------|--------------|
|                         | 12-months ending November | Y-O-Y % chg. | 12-months ending November | Y-O-Y % chg. | 12-months ending November | Y-O-Y % chg. |
| <b>Total</b>            | 1,249,106                 | <b>13</b>    | 995,161                   | <b>13</b>    | 2,244,267                 | <b>13</b>    |
| <b>Boneless</b>         | 1,246,450                 | <b>12</b>    | 989,866                   | <b>13</b>    | 2,236,316                 | <b>13</b>    |
| <b>Bone-in</b>          | 2,654                     | <b>103</b>   | 5,293                     | <b>44</b>    | 7,948                     | <b>59</b>    |
| <b>Carcase</b>          | 1                         |              | 3                         | <b>146</b>   | 4                         | <b>221</b>   |

#### Calendar year-to-November

| Chilled   |              | Frozen   |              | Total     |              |
|-----------|--------------|----------|--------------|-----------|--------------|
| 2018 YTD  | Y-O-Y % chg. | 2018 YTD | Y-O-Y % chg. | 2018 YTD  | Y-O-Y % chg. |
| 1,145,131 | <b>14</b>    | 908,154  | <b>14</b>    | 2,053,285 | <b>14</b>    |
| 1,142,550 | <b>14</b>    | 903,147  | <b>14</b>    | 2,045,697 | <b>14</b>    |
| 2,580     | <b>106</b>   | 5,005    | <b>41</b>    | 7,585     | <b>58</b>    |
| 1         | <b>-</b>     | 2        | <b>89</b>    | 3         | <b>164</b>   |

#### Month of November

| Chilled       |              |                 | Frozen        |              |              | Total         |              |                 |
|---------------|--------------|-----------------|---------------|--------------|--------------|---------------|--------------|-----------------|
| 2018 November | M-O-M % chg. | Y-O-Y % chg.    | 2018 November | M-O-M % chg. | Y-O-Y % chg. | 2018 November | M-O-M % chg. | Y-O-Y % chg.    |
| 125,326       | <b>16</b>    | <b>35</b>       | 92,701        | <b>23</b>    | <b>33</b>    | 218,027       | <b>19</b>    | <b>34</b>       |
| 124,944       | <b>16</b>    | <b>35</b>       | 91,521        | <b>22</b>    | <b>32</b>    | 216,465       | <b>19</b>    | <b>34</b>       |
| 382           | <b>-28</b>   | <b>62</b>       | 1,180         | <b>211</b>   | <b>266</b>   | 1,562         | <b>72</b>    | <b>180</b>      |
| -             | <b>-80</b>   | <b>Infinite</b> | -             | <b>-</b>     | <b>-</b>     | -             | <b>-80</b>   | <b>Infinite</b> |

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-December. Value YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).