

#### 12-months ending April

| Volume<br>(tonnes swt) | Chilled                |              | Frozen                 |              | Total                  |              |
|------------------------|------------------------|--------------|------------------------|--------------|------------------------|--------------|
|                        | 12-months ending April | Y-O-Y % chg. | 12-months ending April | Y-O-Y % chg. | 12-months ending April | Y-O-Y % chg. |
| <b>Total</b>           | 280,834                | -            | 343,285                | -1           | 624,119                | -            |
| <b>Australia</b>       | 123,984                | -4           | 162,225                | -11          | 286,209                | -8           |
| <b>US</b>              | 131,522                | -2           | 119,805                | -            | 251,326                | -1           |
| <b>NZ</b>              | 6,696                  | 1            | 11,634                 | 10           | 18,330                 | 7            |
| <b>Canada</b>          | 12,526                 | 85           | 32,083                 | 62           | 44,609                 | 68           |
| <b>Other</b>           | 6,107                  | 82           | 17,538                 | 52           | 23,645                 | 58           |

#### Calendar year-to-April

| Chilled  |              | Frozen   |              | Total    |              |
|----------|--------------|----------|--------------|----------|--------------|
| 2020 YTD | Y-O-Y % chg. | 2020 YTD | Y-O-Y % chg. | 2020 YTD | Y-O-Y % chg. |
| 92,883   | 7            | 113,006  | 3            | 205,889  | 4            |
| 38,661   | -3           | 49,363   | -11          | 88,024   | -8           |
| 45,823   | 11           | 42,904   | 15           | 88,727   | 13           |
| 2,017    | -6           | 4,825    | -2           | 6,842    | -3           |
| 4,155    | 64           | 8,856    | 1            | 13,011   | 15           |
| 2,227    | 85           | 7,058    | 86           | 9,285    | 85           |

#### Month of April

| Chilled    |              |              | Frozen     |              |              | Total      |              |              |
|------------|--------------|--------------|------------|--------------|--------------|------------|--------------|--------------|
| 2020 April | M-O-M % chg. | Y-O-Y % chg. | 2020 April | M-O-M % chg. | Y-O-Y % chg. | 2020 April | M-O-M % chg. | Y-O-Y % chg. |
| 28,302     | 14           | 9            | 40,787     | 80           | -1           | 69,089     | 45           | 3            |
| 11,808     | -3           | -5           | 15,746     | 30           | -19          | 27,554     | 14           | -13          |
| 14,179     | 33           | 24           | 18,344     | 230          | 19           | 32,523     | 100          | 21           |
| 501        | -1           | -25          | 2,227      | 169          | 35           | 2,728      | 105          | 18           |
| 1,210      | 21           | 23           | 2,420      | 32           | -36          | 3,630      | 28           | -24          |
| 604        | 3            | 74           | 2,050      | -11          | 80           | 2,654      | -8           | 79           |

| Value<br>(million Yen) | Chilled                |              | Frozen                 |              | Total                  |              |
|------------------------|------------------------|--------------|------------------------|--------------|------------------------|--------------|
|                        | 12-months ending April | Y-O-Y % chg. | 12-months ending April | Y-O-Y % chg. | 12-months ending April | Y-O-Y % chg. |
| <b>Total</b>           | 233,921                | -2           | 155,838                | -3           | 389,759                | -2           |
| <b>Australia</b>       | 103,258                | -5           | 77,547                 | -7           | 180,805                | -6           |
| <b>US</b>              | 109,568                | -4           | 49,861                 | -11          | 159,429                | -7           |
| <b>NZ</b>              | 6,751                  | -            | 6,631                  | 5            | 13,382                 | 3            |
| <b>Canada</b>          | 8,717                  | 83           | 13,552                 | 59           | 22,269                 | 67           |
| <b>Other</b>           | 5,627                  | 78           | 8,247                  | 46           | 13,874                 | 58           |

| Chilled  |              | Frozen   |              | Total    |              |
|----------|--------------|----------|--------------|----------|--------------|
| 2020 YTD | Y-O-Y % chg. | 2020 YTD | Y-O-Y % chg. | 2020 YTD | Y-O-Y % chg. |
| 76,488   | 3            | 51,414   | 6            | 127,902  | 4            |
| 31,565   | -6           | 24,558   | -            | 56,123   | -4           |
| 37,895   | 7            | 17,145   | 8            | 55,040   | 7            |
| 2,044    | -8           | 2,748    | 7            | 4,792    | -            |
| 2,930    | 58           | 3,738    | 3            | 6,668    | 21           |
| 2,054    | 110          | 3,225    | 91           | 5,279    | 98           |

| Chilled    |              |              | Frozen     |              |              | Total      |              |              |
|------------|--------------|--------------|------------|--------------|--------------|------------|--------------|--------------|
| 2020 April | M-O-M % chg. | Y-O-Y % chg. | 2020 April | M-O-M % chg. | Y-O-Y % chg. | 2020 April | M-O-M % chg. | Y-O-Y % chg. |
| 22,748     | 12           | 2            | 17,826     | 72           | -3           | 40,574     | 32           | -            |
| 9,479      | -3           | -10          | 7,378      | 26           | -15          | 16,857     | 8            | -13          |
| 11,455     | 30           | 14           | 7,288      | 238          | 10           | 18,743     | 71           | 13           |
| 473        | -6           | -32          | 1,173      | 129          | 27           | 1,646      | 62           | 1            |
| 813        | 17           | 16           | 1,062      | 38           | -34          | 1,875      | 28           | -19          |
| 528        | -3           | 69           | 925        | -12          | 84           | 1,453      | -9           | 78           |

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-April. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).