

12-months ending March

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.
Total	258,314	-7	332,841	-3	591,155	-5
Australia	111,173	-11	144,521	-13	255,693	-12
US	124,872	-3	128,190	10	253,062	3
NZ	6,489	-5	14,075	27	20,564	15
Canada	9,996	-19	29,378	-12	39,374	-14
Other	5,784	-1	16,677	-	22,461	-

Calendar year-to-March

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
61,383	-5	66,173	-8	127,557	-7
23,838	-11	29,565	-12	53,403	-12
31,360	-1	22,865	-7	54,225	-4
1,655	9	2,841	9	4,496	9
3,067	4	7,673	19	10,740	14
1,464	-10	3,229	-36	4,693	-29

Month of March

Chilled			Frozen			Total		
2021 March	M-O-M % chg.	Y-O-Y % chg.	2021 March	M-O-M % chg.	Y-O-Y % chg.	2021 March	M-O-M % chg.	Y-O-Y % chg.
22,851	28	-8	23,359	20	3	46,210	24	-3
8,488	25	-30	9,474	14	-22	17,962	19	-26
11,702	27	9	8,236	10	48	19,938	19	23
620	15	23	768	4	-7	1,389	8	4
1,439	49	44	3,571	66	94	5,010	61	77
601	62	3	1,309	73	-43	1,910	69	-34

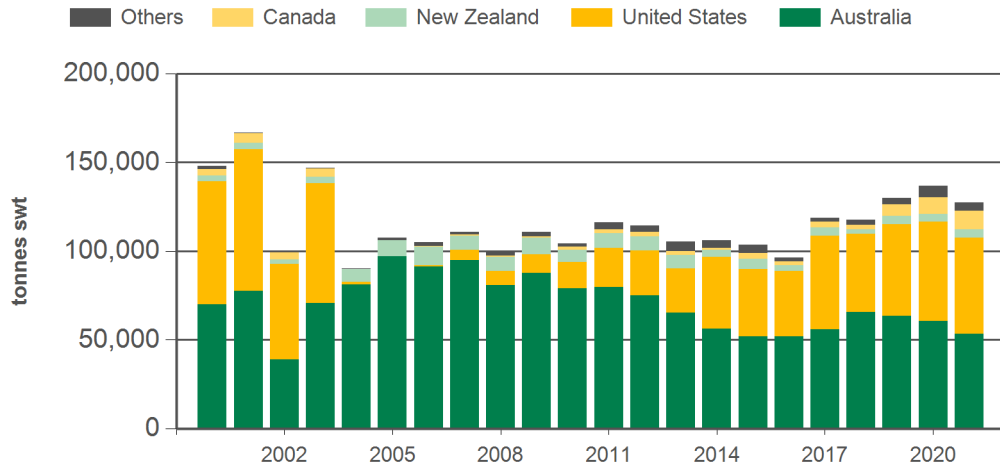
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.
Total	205,355	-12	141,489	-10	346,844	-11
Australia	90,757	-13	65,163	-17	155,920	-15
US	97,419	-10	50,354	2	147,773	-6
NZ	6,217	-11	7,516	18	13,733	3
Canada	6,766	-21	11,254	-20	18,019	-21
Other	4,196	-22	7,203	-8	11,398	-14

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
49,727	-7	27,549	-18	77,276	-12
20,390	-8	12,934	-25	33,324	-15
24,461	-7	8,930	-9	33,391	-8
1,669	6	1,476	-6	3,144	-
2,162	2	2,774	4	4,936	3
1,045	-32	1,436	-38	2,481	-35

Chilled			Frozen			Total		
2021 March	M-O-M % chg.	Y-O-Y % chg.	2021 March	M-O-M % chg.	Y-O-Y % chg.	2021 March	M-O-M % chg.	Y-O-Y % chg.
18,622	29	-9	9,690	20	-6	28,312	26	-8
7,364	27	-25	4,090	14	-30	11,455	22	-27
9,183	29	4	3,226	8	50	12,409	23	13
634	16	26	441	10	-14	1,075	13	6
989	42	42	1,297	66	69	2,287	55	56
452	81	-17	636	88	-40	1,087	85	-32

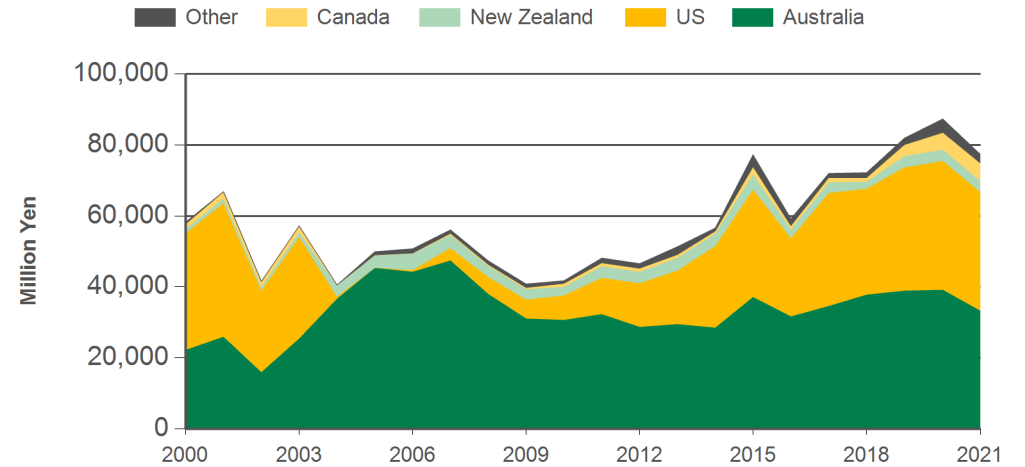
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-March Japan beef imports - volume



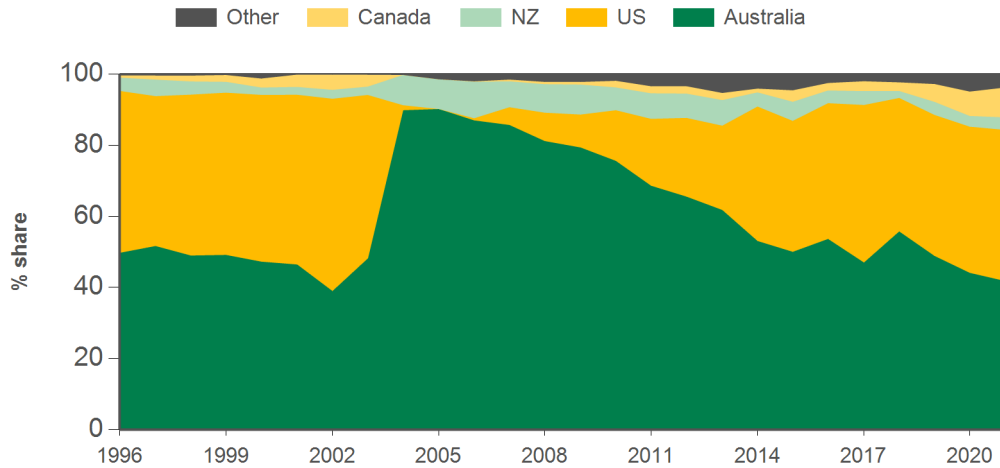
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-March Japan beef imports - value



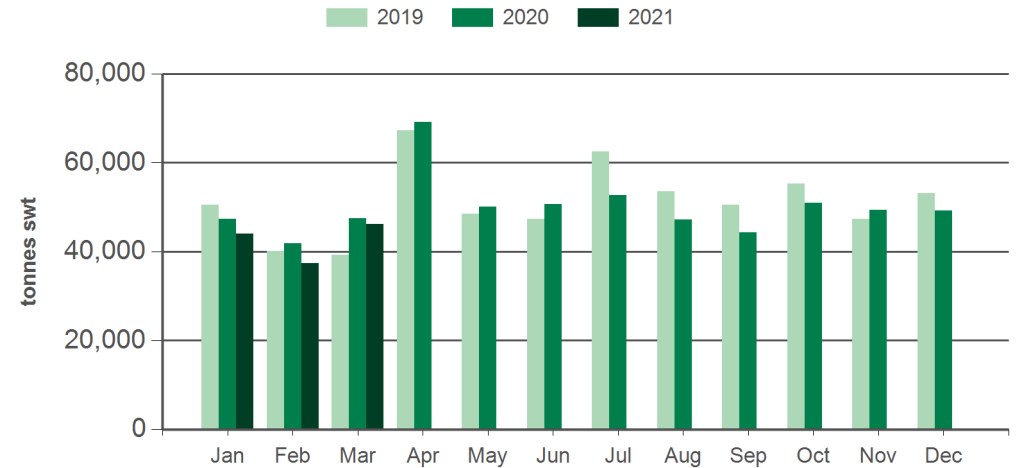
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-March imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Total	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	600,396	127,557	-7
Australia	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	262,758	53,403	-12
US	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	255,042	54,225	-4
NZ	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	20,181	4,496	9
Canada	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	38,016	10,740	14
Other	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	24,398	4,693	-29

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.