

# Japan beef imports Monthly trade summary February 2019

#### 12-months ending February

12-months chang rebraary										
	Chilled		Frozen		Total					
Volume (tonnes swt)	12-months Y-O-Y ending % chg.		12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.				
Total	278,938	3	346,309	15	625,247	10				
Australia	128,908	8	188,729	10	317,637	9				
US	134,505	φ	118,490	23	252,995	7				
NZ	6,426	14	9,518	10	15,944	11				
Canada	5,883	77	19,005	33	24,888	42				
Other	3,216	30	10,567	15	13,783	18				

#### Calendar year-to-February

Chilled		Frozen		Total		
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	
38,668	•	52,002	51	90,669	25	
18,038	9	27,052	20	45,090	15	
18,179	-10	16,833	81	35,012	19	
951	2	2,546	345	3,497	133	
930	136	3,743	470	4,673	345	
570	38	1,827	44	2,398	42	

#### **Month of February**

Chilled			Frozen			Total			
2019 February	M-O-M % chg.	Y-O-Y % chg.	2019 February	M-O-M % chg.	Y-O-Y % chg.	2019 February	M-O-M % chg.	Y-O-Y % chg.	
18,991	-3	- 5	21,104	-32	22	40,095	-21	8	
9,083	1	4	9,269	-48	- 18	18,352	-31	- 9	
8,783	-7	- 15	8,681	6	87	17,465	-	17	
419	-21	- 11	759	-58	201	1,178	-49	63	
459	-3	131	1,500	-33	342	1,959	-28	264	
247	-23	40	894	-4	32	1,142	-9	34	

	Chilled		Frozen		Total		
Value (million Yen)	12-months ending February	ending %		Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	
Total	234,176	7	159,464	21	393,640	12	
Australia	107,433	9	85,377	11	192,810	10	
us	113,114	3	55,242	37	168,356	12	
NZ	6,476	16	5,821	14	12,297	15	
Canada	4,064	87	7,847	44	11,911	56	
Other	3,089	34	5,177	35	8,266	34	

Chilled		Frozen		Total		
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	
32,399	6	22,641	55	55,040	21	
15,094	14	11,867	19	26,961	16	
15,215	-4	7,205	97	22,420	15	
972	5	1,282	263	2,254	77	
685	158	1,481	667	2,166	372	
433	10	806	64	1,239	40	

Chilled			Frozen			Total			
2019 February	M-O-M % chg.	Y-O-Y % chg.	2019 February	M-O-M % chg.	Y-O-Y % chg.	2019 February	M-O-M % chg.	Y-O-Y % chg.	
15,921	-3	1	9,303	-30	29	25,224	-15	10	
7,631	2	11	4,098	-47	- 16	11,729	-23	•	
7,324	-7	- 10	3,771	10	112	11,095	-2	12	
427	-22	- 9	391	-56	146	818	-43	30	
346	2	156	646	-23	521	992	-16	315	
193	-20	10	397	-3	50	590	-9	34	

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

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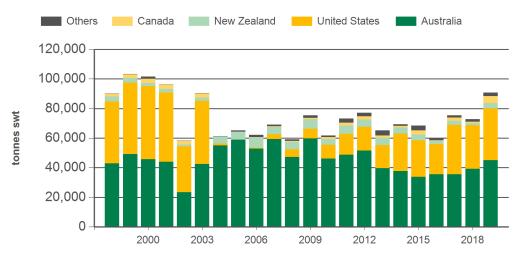
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## Japan beef imports

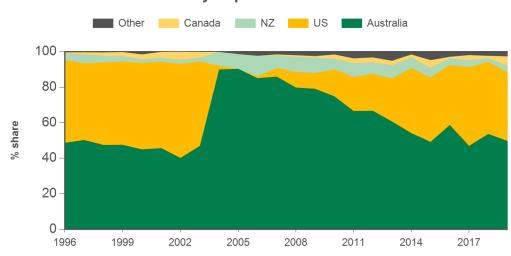
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#### Year-to-February Japan beef imports - volume



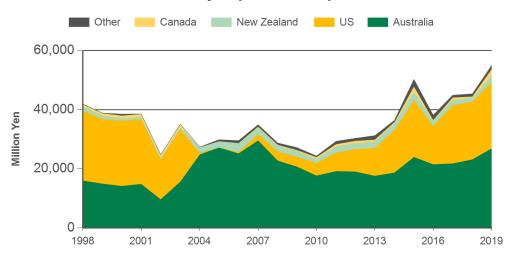
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-February imported beef market share



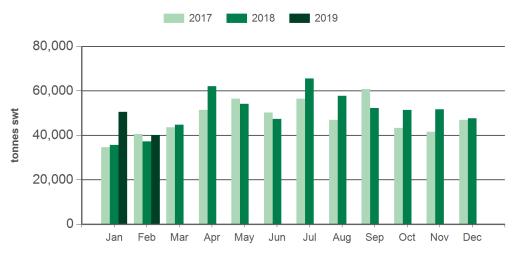
Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume

#### Year-to-February Japan beef imports - value



Source: Japan Ministry of Finance, Prepared by MLA

#### Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

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## Japan beef imports Monthly trade summary February 2019

#### Historical beef imports - Calendar year totals

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Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393
Australia	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682
us	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428
NZ	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948
Canada	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265
Other	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,070

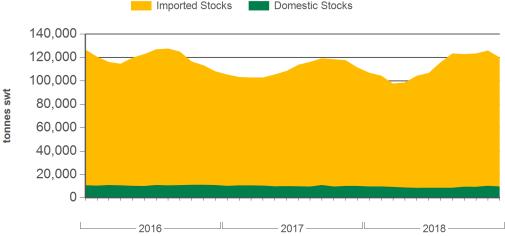
2019 YTD	Y-O-Y % chg.
90,669	25
45,090	15
35,012	19
3,497	133
4,673	345
2,398	42

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

#### Monthly Japan beef inventories



### Imported Stocks Domestic Stocks



**Historical Japan beef inventories** 

Source: ALIC, Prepared by MLA

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