

# Australian beef exports to Japan Monthly trade summary February 2019

## 12-months ending February

|                        | Chilled                                      |    | Frozen                          |                    | Total                           |                    |
|------------------------|--|----|---------------------------------|--------------------|---------------------------------|--------------------|
| Volume<br>(tonnes swt) | 12-months Y-O-Y<br>ending %<br>February chg. |    | 12-months<br>ending<br>February | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>February | Y-O-Y<br>%<br>chg. |
| Total                  | 129,071                                      | 7  | 188,923                         | 8                  | 317,995                         | 7                  |
| Grainfed               | 95,720                                       | 5  | 56,488                          | 5                  | 152,207                         | 5                  |
| Grassfed               | 33,352                                       | 13 | 132,436                         | 9                  | 165,788                         | 9                  |

|             | -                  |             |                    |             |                    |  |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|--|
| Chilled     |                    | Frozen      |                    | Total       |                    |  |
| 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. |  |
| 17,756      | 1                  | 24,944      | 8                  | 42,700      | 5                  |  |
| 13,478      | -                  | 7,664       | -12                | 21,142      | -5                 |  |
| 4,278       | 2                  | 17,280      | 21                 | 21,557      | 17                 |  |

#### Month of February

| Chilled          | ·                  |                    | Frozen           |                    |                    | Total            |                    |                    |
|------------------|--------------------|--------------------|------------------|--------------------|--------------------|------------------|--------------------|--------------------|
| 2019<br>February | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>February | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>February | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. |
| 9,767            | 22                 | - 4                | 13,656           | 21                 | -1                 | 23,423           | 22                 | - 2                |
| 7,072            | 10                 | - 6                | 3,922            | 5                  | - 31               | 10,994           | 8                  | - 17               |
| 2,694            | 70                 | 3                  | 9,734            | 29                 | 19                 | 12,429           | 36                 | 15                 |

## 12-months ending January

|                         | -                              |                    | -   |    |                    |     |
|-------------------------|--------------------------------|--------------------|---|----|--------------------|-----|
|                         | Chilled                        |                    | Frozen  |    | Total              |     |
| Value<br>('000 A\$ FOB) | 12-months<br>ending<br>January | Y-O-Y<br>%<br>chg. | 7 12-months Y-O-Y 12-months<br>ending % ending January chg. |    | Y-O-Y<br>%<br>chg. |     |
| Total                   | 1,267,797                      | 14                 | 1,017,941   | 14 | 2,285,738          | 14  |
| Boneless                | 1,264,949                      | 14                 | 1,012,105   | 14 | 2,277,055          | 14  |
| Bone-in                 | 2,847                          | 121                | 5,832   | 51 | 8,679              | 69  |
| Carcase                 | 1                              |                    | 3   | 71 | 4                  | 118 |

### Calendar year-to-January

Calendar vear-to-Februarv

| Chilled     |                    | Frozen      |                    | Total       |                    |  |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|--|
| 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. |  |
| 60,502      | 8                  | 53,310      | 27                 | 113,811     | 16                 |  |
| 60,381      | 8                  | 52,752      | 26                 | 113,134     | 16                 |  |
| 120         | 407                | 557         | 494                | 677         | 476                |  |
| -           | -                  | -           | -                  | -           | -                  |  |

#### Month of January

| Chilled         |                    |                    | Frozen          |                    |                    | Total           |                    |                    |
|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|
| 2019<br>January | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>January | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>January | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. |
| 60,502          | -51                | 8                  | 53,310          | -47                | 27                 | 113,811         | -49                | 16                 |
| 60,381          | -51                | 8                  | 52,752          | -47                | 26                 | 113,134         | -50                | 16                 |
| 120             | -30                | 407                | 557             | 36                 | 494                | 677             | 16                 | 476                |
| -               | -                  | -                  | -               | -                  | -                  | -               | -                  | -                  |

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-February. Value YTD = Calendar year-to-January. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

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Year-to-February beef exports to Japan - volume

Year-to-January beef exports to Japan - value