

#### 12-months ending May

| Volume<br>(tonnes swt) | Chilled              |              | Frozen               |              | Total                |              |
|------------------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|
|                        | 12-months ending May | Y-O-Y % chg. | 12-months ending May | Y-O-Y % chg. | 12-months ending May | Y-O-Y % chg. |
| <b>Total</b>           | 277,908              | <b>1</b>     | 341,328              | <b>12</b>    | 619,236              | <b>7</b>     |
| <b>Australia</b>       | 127,427              | <b>4</b>     | 179,023              | <b>1</b>     | 306,450              | <b>2</b>     |
| <b>US</b>              | 133,361              | <b>-5</b>    | 119,757              | <b>25</b>    | 253,117              | <b>7</b>     |
| <b>NZ</b>              | 6,507                | <b>11</b>    | 10,492               | <b>42</b>    | 16,999               | <b>28</b>    |
| <b>Canada</b>          | 7,267                | <b>94</b>    | 20,268               | <b>28</b>    | 27,535               | <b>41</b>    |
| <b>Other</b>           | 3,346                | <b>18</b>    | 11,789               | <b>31</b>    | 15,135               | <b>28</b>    |

#### Calendar year-to-May

| Chilled  |              | Frozen   |              | Total    |              |
|----------|--------------|----------|--------------|----------|--------------|
| 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. |
| 110,064  | <b>-1</b>    | 135,656  | <b>10</b>    | 245,720  | <b>5</b>     |
| 50,105   | <b>-</b>     | 68,536   | <b>-7</b>    | 118,641  | <b>-4</b>    |
| 52,270   | <b>-6</b>    | 45,744   | <b>24</b>    | 98,014   | <b>6</b>     |
| 2,676    | <b>4</b>     | 5,830    | <b>102</b>   | 8,506    | <b>56</b>    |
| 3,459    | <b>125</b>   | 10,441   | <b>71</b>    | 13,900   | <b>82</b>    |
| 1,555    | <b>23</b>    | 5,105    | <b>53</b>    | 6,659    | <b>45</b>    |

#### Month of May

| Chilled  |              |              | Frozen   |              |              | Total    |              |              |
|----------|--------------|--------------|----------|--------------|--------------|----------|--------------|--------------|
| 2019 May | M-O-M % chg. | Y-O-Y % chg. | 2019 May | M-O-M % chg. | Y-O-Y % chg. | 2019 May | M-O-M % chg. | Y-O-Y % chg. |
| 23,120   | <b>-11</b>   | <b>-7</b>    | 25,440   | <b>-39</b>   | <b>-13</b>   | 48,560   | <b>-28</b>   | <b>-10</b>   |
| 10,263   | <b>-17</b>   | <b>-11</b>   | 13,062   | <b>-32</b>   | <b>-24</b>   | 23,325   | <b>-26</b>   | <b>-19</b>   |
| 11,059   | <b>-4</b>    | <b>-8</b>    | 8,504    | <b>-45</b>   | <b>-4</b>    | 19,563   | <b>-27</b>   | <b>-6</b>    |
| 524      | <b>-21</b>   | <b>-17</b>   | 899      | <b>-46</b>   | <b>-7</b>    | 1,423    | <b>-39</b>   | <b>-11</b>   |
| 926      | <b>-6</b>    | <b>124</b>   | 1,672    | <b>-56</b>   | <b>45</b>    | 2,598    | <b>-46</b>   | <b>66</b>    |
| 349      | <b>-</b>     | <b>-4</b>    | 1,303    | <b>15</b>    | <b>20</b>    | 1,652    | <b>11</b>    | <b>14</b>    |

| Value<br>(million Yen) | Chilled              |              | Frozen               |              | Total                |              |
|------------------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|
|                        | 12-months ending May | Y-O-Y % chg. | 12-months ending May | Y-O-Y % chg. | 12-months ending May | Y-O-Y % chg. |
| <b>Total</b>           | 236,845              | <b>6</b>     | 157,777              | <b>17</b>    | 394,622              | <b>10</b>    |
| <b>Australia</b>       | 107,867              | <b>8</b>     | 81,699               | <b>3</b>     | 189,566              | <b>6</b>     |
| <b>US</b>              | 114,041              | <b>1</b>     | 55,462               | <b>34</b>    | 169,503              | <b>10</b>    |
| <b>NZ</b>              | 6,652                | <b>15</b>    | 6,113                | <b>30</b>    | 12,765               | <b>22</b>    |
| <b>Canada</b>          | 5,162                | <b>111</b>   | 8,795                | <b>44</b>    | 13,957               | <b>63</b>    |
| <b>Other</b>           | 3,123                | <b>17</b>    | 5,708                | <b>50</b>    | 8,831                | <b>37</b>    |

| Chilled  |              | Frozen   |              | Total    |              |
|----------|--------------|----------|--------------|----------|--------------|
| 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. |
| 93,970   | <b>5</b>     | 59,860   | <b>12</b>    | 153,830  | <b>7</b>     |
| 42,435   | <b>6</b>     | 30,603   | <b>-5</b>    | 73,038   | <b>1</b>     |
| 44,925   | <b>1</b>     | 19,591   | <b>24</b>    | 64,516   | <b>7</b>     |
| 2,764    | <b>9</b>     | 3,019    | <b>68</b>    | 5,783    | <b>33</b>    |
| 2,560    | <b>145</b>   | 4,381    | <b>104</b>   | 6,941    | <b>118</b>   |
| 1,286    | <b>6</b>     | 2,266    | <b>59</b>    | 3,552    | <b>35</b>    |

| Chilled  |              |              | Frozen   |              |              | Total    |              |              |
|----------|--------------|--------------|----------|--------------|--------------|----------|--------------|--------------|
| 2019 May | M-O-M % chg. | Y-O-Y % chg. | 2019 May | M-O-M % chg. | Y-O-Y % chg. | 2019 May | M-O-M % chg. | Y-O-Y % chg. |
| 19,786   | <b>-11</b>   | <b>-4</b>    | 11,443   | <b>-38</b>   | <b>-16</b>   | 31,229   | <b>-23</b>   | <b>-9</b>    |
| 8,771    | <b>-17</b>   | <b>-6</b>    | 5,938    | <b>-32</b>   | <b>-24</b>   | 14,709   | <b>-24</b>   | <b>-14</b>   |
| 9,467    | <b>-5</b>    | <b>-6</b>    | 3,716    | <b>-44</b>   | <b>-11</b>   | 13,183   | <b>-21</b>   | <b>-7</b>    |
| 538      | <b>-23</b>   | <b>-14</b>   | 462      | <b>-50</b>   | <b>-27</b>   | 1,000    | <b>-38</b>   | <b>-21</b>   |
| 703      | <b>-</b>     | <b>136</b>   | 746      | <b>-54</b>   | <b>51</b>    | 1,449    | <b>-37</b>   | <b>83</b>    |
| 307      | <b>-2</b>    | <b>-11</b>   | 581      | <b>15</b>    | <b>13</b>    | 888      | <b>9</b>     | <b>3</b>     |

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).