

12-months ending December

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.
Total	261,510	-5	338,886	-	600,396	-2
Australia	114,187	-9	148,572	-12	262,758	-10
US	125,157	-1	129,885	14	255,042	6
NZ	6,350	-7	13,831	18	20,181	9
Canada	9,875	-9	28,141	-12	38,016	-11
Other	5,941	17	18,457	29	24,398	26

Calendar year-to-December

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
261,510	-5	338,886	-	600,396	-2
114,187	-9	148,572	-12	262,758	-10
125,157	-1	129,885	14	255,042	6
6,350	-7	13,831	18	20,181	9
9,875	-9	28,141	-12	38,016	-11
5,941	17	18,457	29	24,398	26

Month of December

Chilled			Frozen			Total		
2020 December	M-O-M % chg.	Y-O-Y % chg.	2020 December	M-O-M % chg.	Y-O-Y % chg.	2020 December	M-O-M % chg.	Y-O-Y % chg.
23,647	9	10	25,617	-8	-19	49,264	-	-7
10,084	12	-2	12,291	1	-4	22,375	6	-3
11,790	8	32	8,503	-28	-44	20,293	-10	-15
661	27	8	971	45	63	1,632	37	36
744	-5	-38	2,944	19	50	3,688	13	16
367	-15	-29	909	25	-25	1,276	10	-26

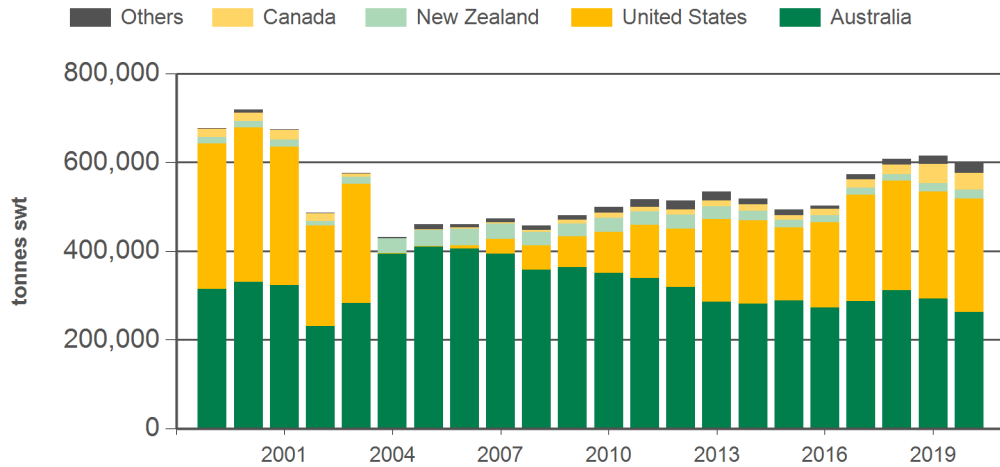
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.
Total	209,368	-10	147,528	-3	356,896	-7
Australia	92,453	-12	69,409	-11	161,862	-12
US	99,399	-7	51,281	6	150,679	-3
NZ	6,120	-12	7,615	18	13,735	3
Canada	6,720	-12	11,156	-17	17,877	-15
Other	4,676	3	8,067	20	12,743	13

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
209,368	-10	147,528	-3	356,896	-7
92,453	-12	69,409	-11	161,862	-12
99,399	-7	51,281	6	150,679	-3
6,120	-12	7,615	18	13,735	3
6,720	-12	11,156	-17	17,877	-15
4,676	3	8,067	20	12,743	13

Chilled			Frozen			Total		
2020 December	M-O-M % chg.	Y-O-Y % chg.	2020 December	M-O-M % chg.	Y-O-Y % chg.	2020 December	M-O-M % chg.	Y-O-Y % chg.
18,720	10	5	10,523	-9	-27	29,243	2	-10
8,359	14	-2	5,540	4	-14	13,900	10	-7
8,948	8	19	3,041	-36	-53	11,989	-8	-14
643	33	3	519	46	44	1,162	38	18
496	-10	-38	1,027	13	34	1,523	4	-3
274	-8	-42	396	28	-25	670	10	-33

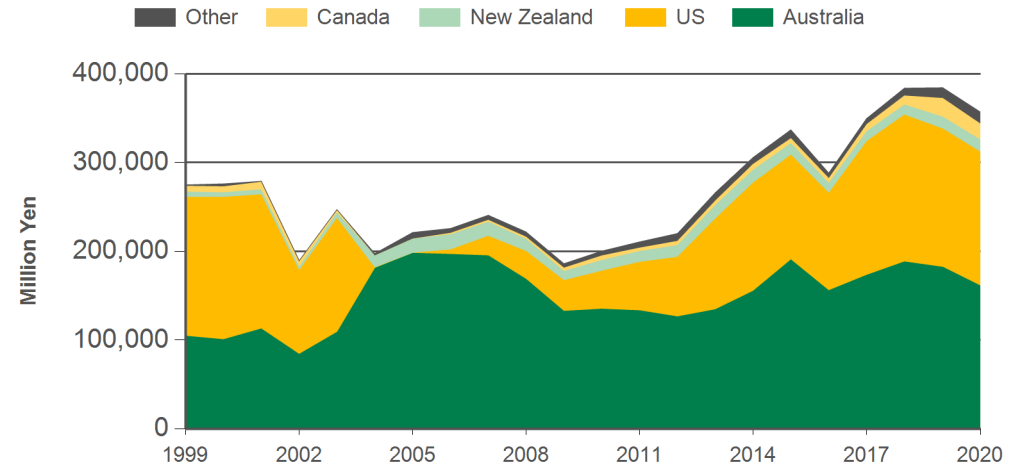
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-December Japan beef imports - volume



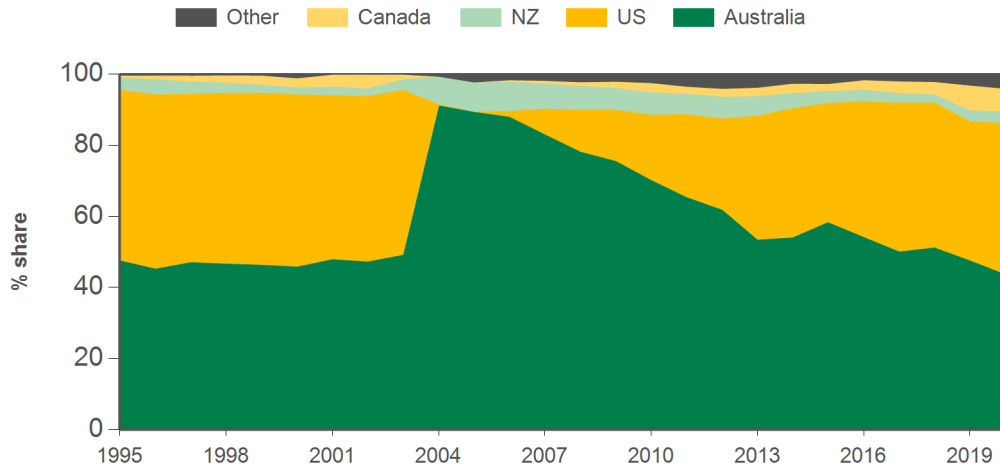
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-December Japan beef imports - value



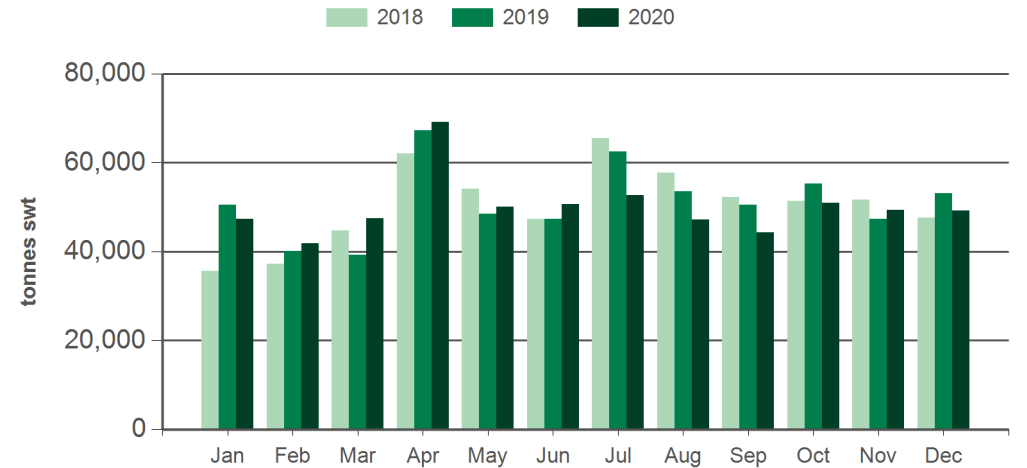
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-December imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	600,396	-2
Australia	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	262,758	-10
US	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	255,042	6
NZ	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	20,181	9
Canada	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	38,016	-11
Other	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	24,398	26

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.