

12-months ending February

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.
Total	260,387	-6	332,106	-2	592,494	-3
Australia	114,830	-6	147,137	-10	261,968	-8
US	123,865	-4	125,514	8	249,379	1
NZ	6,372	-8	14,134	29	20,507	15
Canada	9,554	-20	27,646	-16	37,200	-17
Other	5,766	4	17,674	17	23,440	13

Calendar year-to-February

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
38,532	-3	42,815	-14	81,347	-9
15,350	4	20,091	-7	35,441	-2
19,657	-6	14,629	-23	34,286	-14
1,034	2	2,073	17	3,107	12
1,627	-16	4,102	-11	5,729	-12
864	-17	1,920	-29	2,783	-26

Month of February

Chilled			Frozen			Total		
2021 February	M-O-M % chg.	Y-O-Y % chg.	2021 February	M-O-M % chg.	Y-O-Y % chg.	2021 February	M-O-M % chg.	Y-O-Y % chg.
17,894	-13	-7	19,437	-17	-14	37,331	-15	-11
6,793	-21	-1	8,298	-30	-18	15,091	-26	-11
9,225	-12	-10	7,494	5	-9	16,720	-5	-9
539	9	20	742	-44	-13	1,281	-30	-2
966	46	-12	2,146	10	-2	3,112	19	-6
371	-25	-23	757	-35	-41	1,128	-32	-36

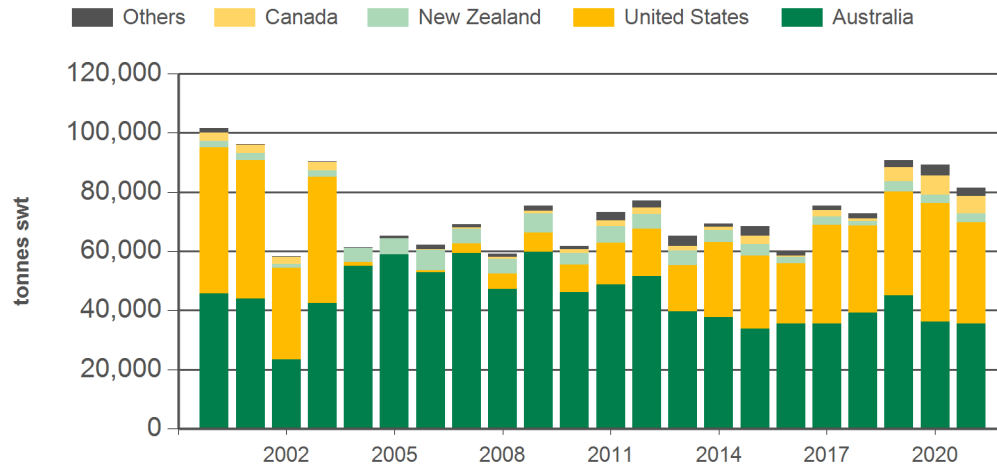
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.
Total	207,098	-11	142,148	-7	349,245	-10
Australia	93,190	-9	66,931	-13	160,120	-11
US	97,065	-11	49,283	-	146,348	-8
NZ	6,085	-13	7,588	22	13,672	3
Canada	6,472	-23	10,723	-23	17,196	-23
Other	4,286	-16	7,623	7	11,909	-3

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
31,105	-7	17,859	-23	48,964	-14
13,026	6	8,844	-22	21,869	-7
15,278	-13	5,704	-26	20,982	-17
1,035	-3	1,034	-3	2,069	-3
1,173	-17	1,476	-23	2,649	-20
594	-40	800	-36	1,394	-37

Chilled			Frozen			Total		
2021 February	M-O-M % chg.	Y-O-Y % chg.	2021 February	M-O-M % chg.	Y-O-Y % chg.	2021 February	M-O-M % chg.	Y-O-Y % chg.
14,407	-14	-10	8,089	-17	-24	22,496	-15	-15
5,792	-20	2	3,592	-32	-32	9,384	-25	-15
7,123	-13	-17	2,975	9	-8	10,098	-7	-14
546	12	16	402	-36	-27	948	-16	-7
697	46	-11	783	13	-15	1,480	27	-13
249	-27	-46	337	-27	-44	587	-27	-45

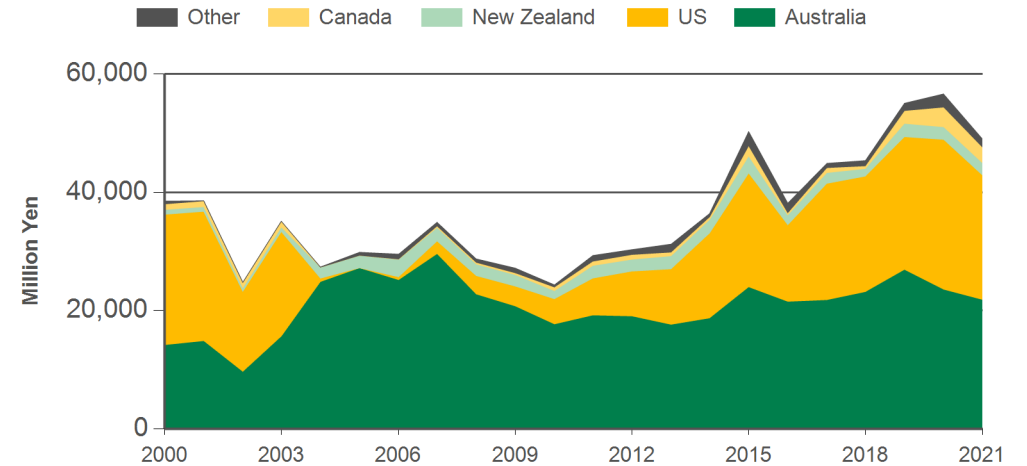
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-February Japan beef imports - volume



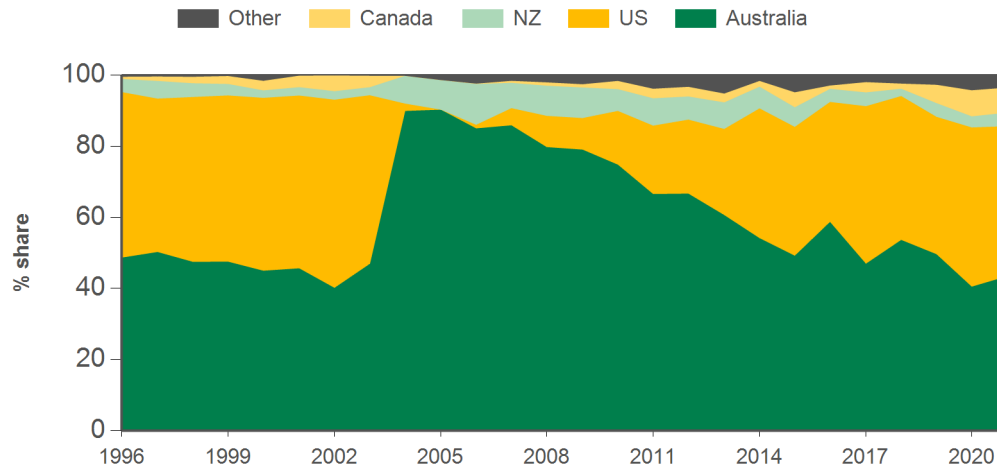
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-February Japan beef imports - value



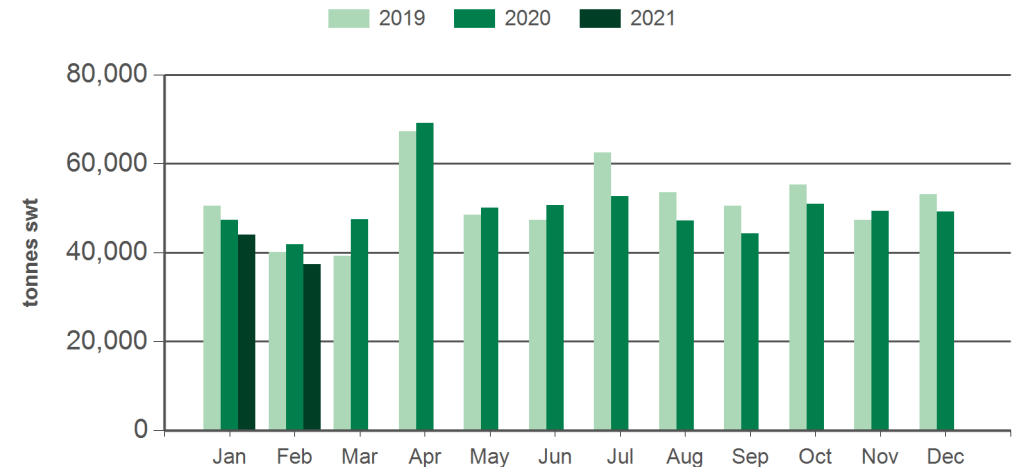
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-February imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Total	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	600,396	81,347	-9
Australia	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	262,758	35,441	-2
US	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	255,042	34,286	-14
NZ	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	20,181	3,107	12
Canada	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	38,016	5,729	-12
Other	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	24,398	2,783	-26

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.