

Japan beef imports Monthly trade summary March 2021

12-months ending March

| | Chilled | | Frozen | | Total | | |
|------------------------|-------------------------------|-----|------------------------------|--------------------|------------------------------|--------------------|--|
| Volume (tonnes swt) | 12-months Y-O-Y ending % chg. | | 12-months ending March | Y-O-Y % chg. | 12-months ending March | Y-O-Y % chg. | |
| Total | 258,314 | -7 | 332,841 | -3 | 591,155 | -5 | |
| Australia | 111,173 | -11 | 144,521 | -13 | 255,693 | -12 | |
| US | 124,872 | φ | 128,190 | 10 | 253,062 | 3 | |
| NZ | 6,489 | -5 | 14,075 | 27 | 20,564 | 15 | |
| Canada | 9,996 | -19 | 29,378 | -12 | 39,374 | -14 | |
| Other | 5,784 | -1 | 16,677 | - | 22,461 | - | |

Calendar year-to-March

| Chilled | | Frozen | | Total | | |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|--|
| 2021 YTD | Y-O-Y % chg. | 2021 YTD | Y-O-Y % chg. | 2021 YTD | Y-O-Y % chg. | |
| 61,383 | -5 | 66,173 | -8 | 127,557 | -7 | |
| 23,838 | -11 | 29,565 | -12 | 53,403 | -12 | |
| 31,360 | -1 | 22,865 | -7 | 54,225 | -4 | |
| 1,655 | 9 | 2,841 | 9 | 4,496 | 9 | |
| 3,067 | 4 | 7,673 | 19 | 10,740 | 14 | |
| 1,464 | -10 | 3,229 | -36 | 4,693 | -29 | |

Month of March

| Chilled | Chilled Frozen | | | | Total | | | |
|---------------|--------------------|--------------------|---------------|--------------------|--------------------|---------------|--------------------|--------------------|
| 2021 March | M-O-M % chg. | Y-O-Y % chg. | 2021 March | M-O-M % chg. | Y-O-Y % chg. | 2021 March | M-O-M % chg. | Y-O-Y % chg. |
| 22,851 | 28 | - 8 | 23,359 | 20 | 3 | 46,210 | 24 | - 3 |
| 8,488 | 25 | - 30 | 9,474 | 14 | - 22 | 17,962 | 19 | - 26 |
| 11,702 | 27 | 9 | 8,236 | 10 | 48 | 19,938 | 19 | 23 |
| 620 | 15 | 23 | 768 | 4 | - 7 | 1,389 | 8 | 4 |
| 1,439 | 49 | 44 | 3,571 | 66 | 94 | 5,010 | 61 | 77 |
| 601 | 62 | 3 | 1,309 | 73 | - 43 | 1,910 | 69 | - 34 |

| | Chilled | | Frozen | | Total | | |
|------------------------|------------------------|-----|------------------------------|--------------------|------------------------------|--------------------|--|
| Value (million Yen) | 12-months Y-O-Y % chg. | | 12-months ending March | Y-O-Y % chg. | 12-months ending March | Y-O-Y % chg. | |
| Total | 205,355 | -12 | 141,489 | -10 | 346,844 | -11 | |
| Australia | 90,757 | -13 | 65,163 | -17 | 155,920 | -15 | |
| US | 97,419 | -10 | 50,354 | 2 | 147,773 | -6 | |
| NZ | 6,217 | -11 | 7,516 | 18 | 13,733 | 3 | |
| Canada | 6,766 | -21 | 11,254 | -20 | 18,019 | -21 | |
| Other | 4,196 | -22 | 7,203 | -8 | 11,398 | -14 | |

| Chilled | | Frozen | | Total | |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2021 YTD | Y-O-Y % chg. | 2021 YTD | Y-O-Y % chg. | 2021 YTD | Y-O-Y % chg. |
| 49,727 | -7 | 27,549 | -18 | 77,276 | -12 |
| 20,390 | -8 | 12,934 | -25 | 33,324 | -15 |
| 24,461 | -7 | 8,930 | -9 | 33,391 | -8 |
| 1,669 | 6 | 1,476 | -6 | 3,144 | - |
| 2,162 | 2 | 2,774 | 4 | 4,936 | 3 |
| 1,045 | -32 | 1,436 | -38 | 2,481 | -35 |

| Chilled | Chilled | | | | | Total | | | |
|---------------|--------------------|--------------------|---------------|--------------------|--------------------|---------------|--------------------|--------------------|--|
| 2021 March | M-O-M % chg. | Y-O-Y % chg. | 2021 March | M-O-M % chg. | Y-O-Y % chg. | 2021 March | M-O-M % chg. | Y-O-Y % chg. | |
| 18,622 | 29 | - 9 | 9,690 | 20 | - 6 | 28,312 | 26 | - 8 | |
| 7,364 | 27 | - 25 | 4,090 | 14 | - 30 | 11,455 | 22 | - 27 | |
| 9,183 | 29 | 4 | 3,226 | 8 | 50 | 12,409 | 23 | 13 | |
| 634 | 16 | 26 | 441 | 10 | - 14 | 1,075 | 13 | 6 | |
| 989 | 42 | 42 | 1,297 | 66 | 69 | 2,287 | 55 | 56 | |
| 452 | 81 | - 17 | 636 | 88 | - 40 | 1,087 | 85 | - 32 | |

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

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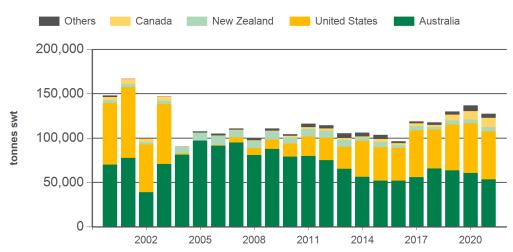
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Japan beef imports

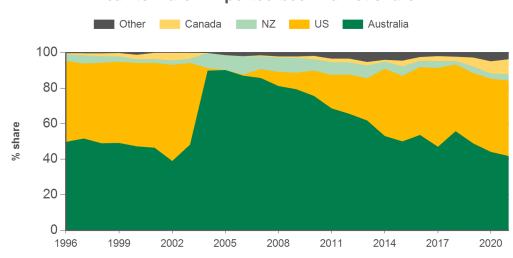
Monthly trade summary March 2021

Year-to-March Japan beef imports - volume



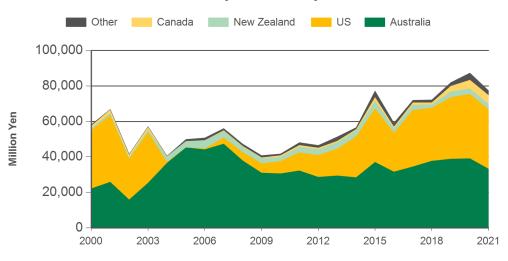
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-March imported beef market share



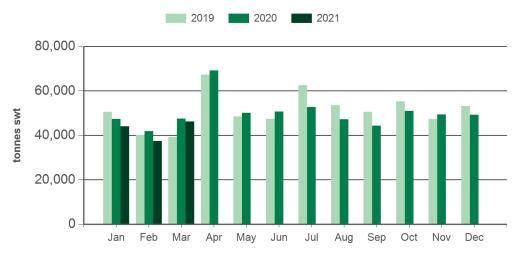
Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume

Year-to-March Japan beef imports - value



Source: Japan Ministry of Finance, Prepared by MLA

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

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Japan beef imports Monthly trade summary

Historical beef imports - Calendar year totals

| Volume (tonnes swt) | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Total | 460,619 | 473,668 | 458,024 | 481,136 | 499,531 | 517,231 | 514,186 | 534,254 | 518,708 | 493,984 | 503,086 | 572,942 | 607,393 | 615,390 | 600,396 |
| Australia | 405,620 | 393,839 | 358,229 | 363,907 | 351,118 | 338,743 | 318,400 | 285,923 | 280,842 | 288,580 | 272,823 | 287,513 | 311,682 | 293,501 | 262,758 |
| us | 7,321 | 34,147 | 54,109 | 69,192 | 91,618 | 120,605 | 131,921 | 186,056 | 188,675 | 165,435 | 192,122 | 239,580 | 247,428 | 241,050 | 255,042 |
| NZ | 37,931 | 33,710 | 30,792 | 29,558 | 31,584 | 29,737 | 31,412 | 29,429 | 21,943 | 16,652 | 16,393 | 15,748 | 13,948 | 18,571 | 20,181 |
| Canada | 2,085 | 3,368 | 4,712 | 8,527 | 12,926 | 10,179 | 11,468 | 12,691 | 13,583 | 9,941 | 13,458 | 18,711 | 21,265 | 42,900 | 38,016 |
| Other | 7,662 | 8,604 | 10,181 | 9,951 | 12,285 | 17,969 | 20,985 | 20,156 | 13,664 | 13,377 | 8,290 | 11,389 | 13,071 | 19,368 | 24,398 |

| 2021 YTD | Y-O-Y % chg. |
|-------------|--------------------|
| 127,557 | -7 |
| 53,403 | -12 |
| 54,225 | -4 |
| 4,496 | 9 |
| 10,740 | 14 |
| 4,693 | -29 |

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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