

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	105,480	-13	141,140	-10	246,620	-11
Grainfed	85,717	-7	43,169	-1	128,886	-5
Grassfed	19,763	-32	97,971	-13	117,734	-17

Calendar year-to-July

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
58,743	-15	77,347	-14	136,090	-14
47,685	-12	24,424	-5	72,108	-10
11,058	-24	52,924	-18	63,982	-19

Month of July

Chilled			Frozen			Total		
2021 July	M-O-M % chg.	Y-O-Y % chg.	2021 July	M-O-M % chg.	Y-O-Y % chg.	2021 July	M-O-M % chg.	Y-O-Y % chg.
8,939	11	3	15,260	18	25	24,199	15	16
7,431	14	4	5,055	10	66	12,487	13	23
1,508	-1	-4	10,205	22	11	11,713	18	9

12-months ending June

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
Total	1,179,792	-14	819,754	-22	1,999,546	-17
Boneless	1,179,411	-14	818,756	-22	1,998,167	-17
Bone-in	381	-79	998	-73	1,379	-75
Carcase	-	-100	-	-	-	-100

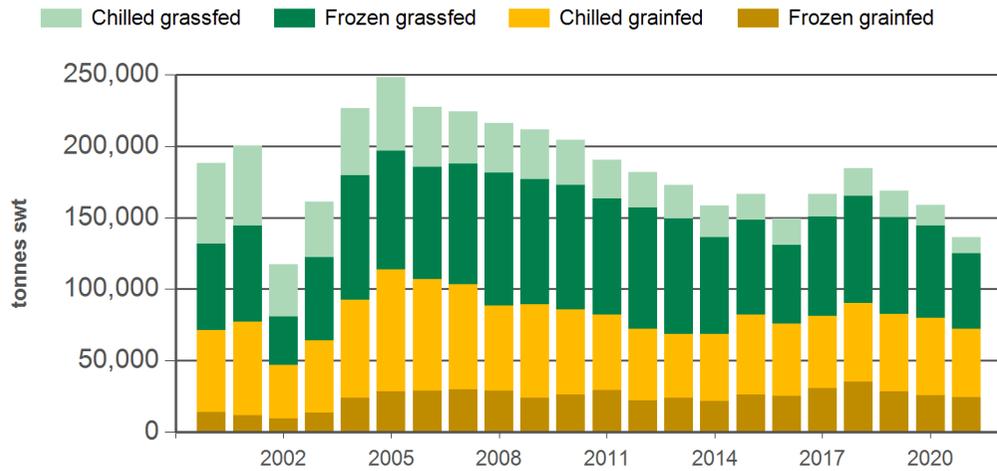
Calendar year-to-June

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
533,389	-19	347,540	-31	880,929	-24
533,143	-19	347,298	-31	880,441	-24
246	-82	241	-85	487	-83
-	-	-	-	-	-

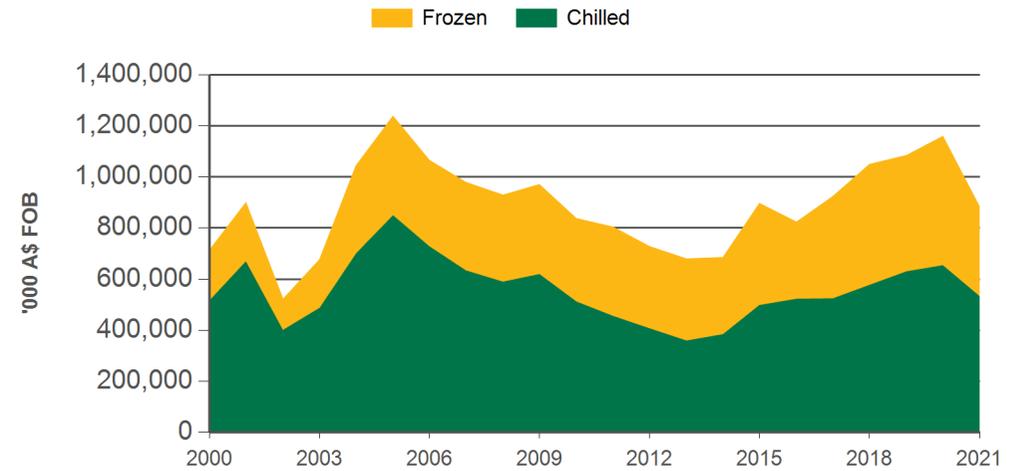
Month of June

Chilled			Frozen			Total		
2021 June	M-O-M % chg.	Y-O-Y % chg.	2021 June	M-O-M % chg.	Y-O-Y % chg.	2021 June	M-O-M % chg.	Y-O-Y % chg.
98,223	-7	2	75,252	7	6	173,475	-2	3
98,205	-7	2	75,225	7	6	173,430	-1	3
18	21	357	27	-78	Infinit	45	-67	1,033
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-July. Value YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

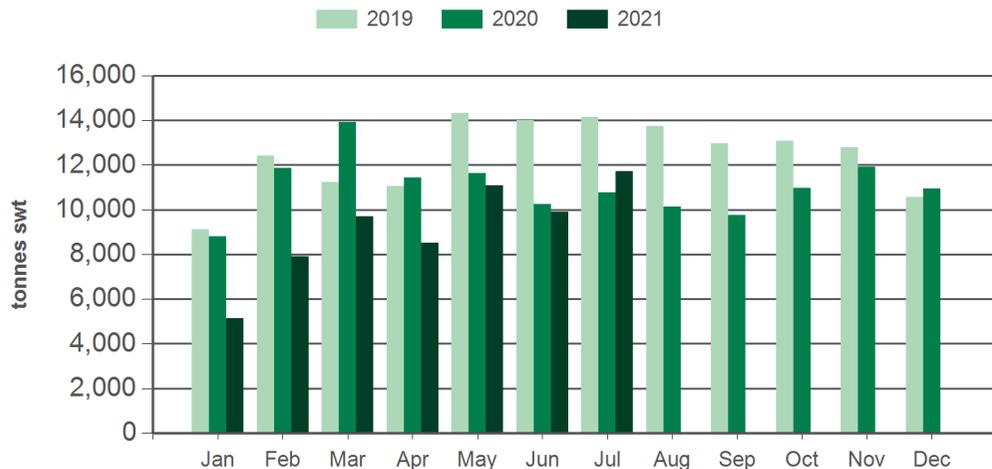


Source: DAWR, Prepared by MLA



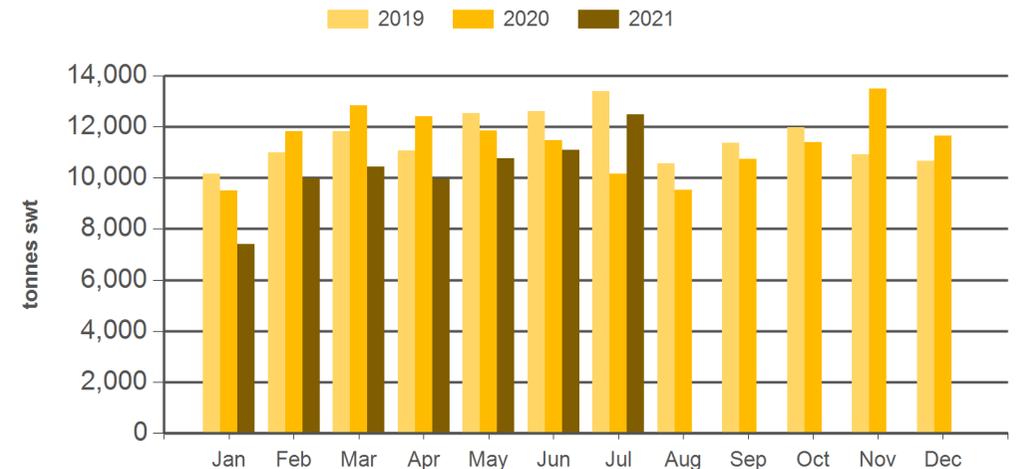
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

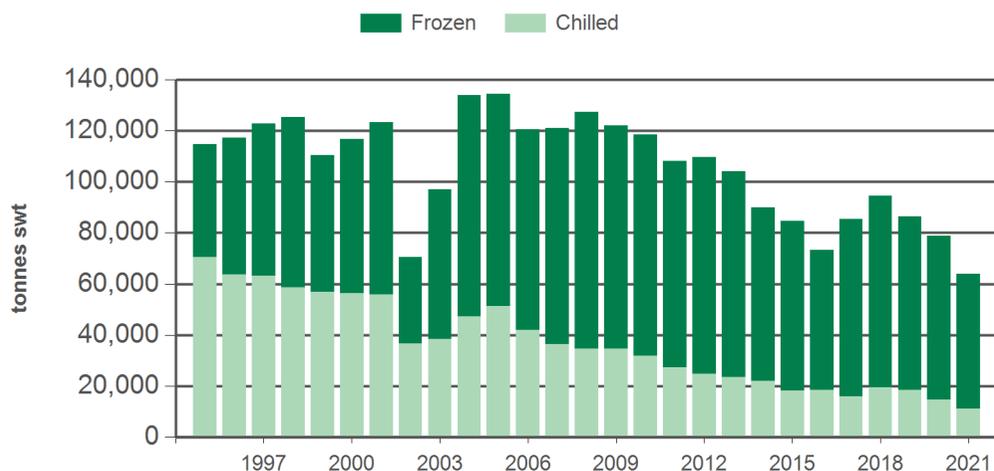
Monthly grainfed beef exports to Japan



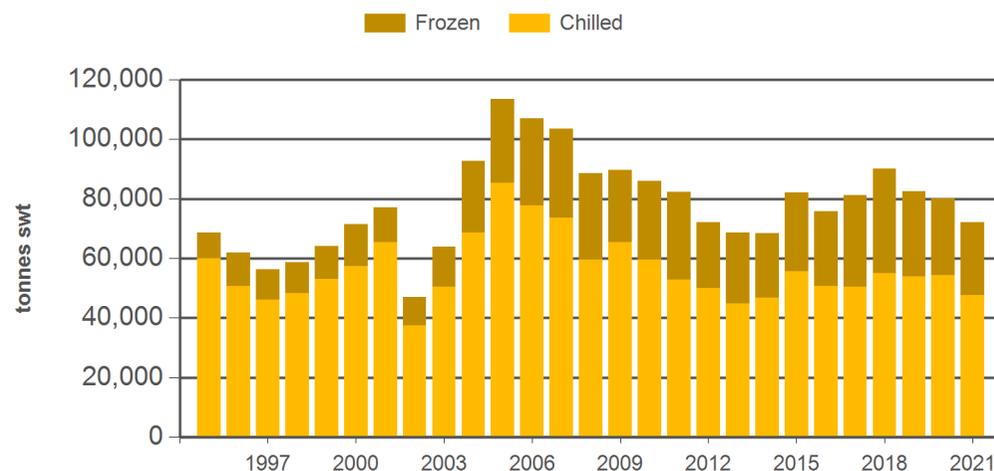
Source: DAWR, Prepared by MLA

Year-to-July grassfed beef exports to Japan

Year-to-July grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Total	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	136,090	-14
Grainfed	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	136,824	72,108	-10
Grassfed	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	132,480	63,982	-19

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.