

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	266,624	-	317,938	-8	584,561	-5
Australia	103,809	-13	139,765	-11	243,574	-12
US	136,421	10	108,097	-14	244,517	-2
NZ	6,827	7	17,363	31	24,190	23
Canada	12,090	6	33,298	7	45,388	7
Other	7,478	19	19,415	-1	26,892	4

Calendar year-to-August

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
181,697	3	208,943	-9	390,640	-4
66,836	-13	91,978	-9	158,814	-11
95,363	13	63,915	-25	159,278	-6
4,517	12	14,301	33	18,818	27
9,219	32	23,035	29	32,254	30
5,762	36	15,714	6	21,477	13

Month of August

Chilled			Frozen			Total		
2021 August	M-O-M % chg.	Y-O-Y % chg.	2021 August	M-O-M % chg.	Y-O-Y % chg.	2021 August	M-O-M % chg.	Y-O-Y % chg.
23,344	-7	21	30,440	12	9	53,784	3	14
7,719	-6	1	12,071	7	-1	19,789	2	-
12,805	-9	30	8,823	18	-16	21,628	1	6
511	-28	2	2,914	30	229	3,425	16	147
1,323	28	62	3,597	14	34	4,919	17	41
987	-	94	3,036	3	83	4,023	3	85

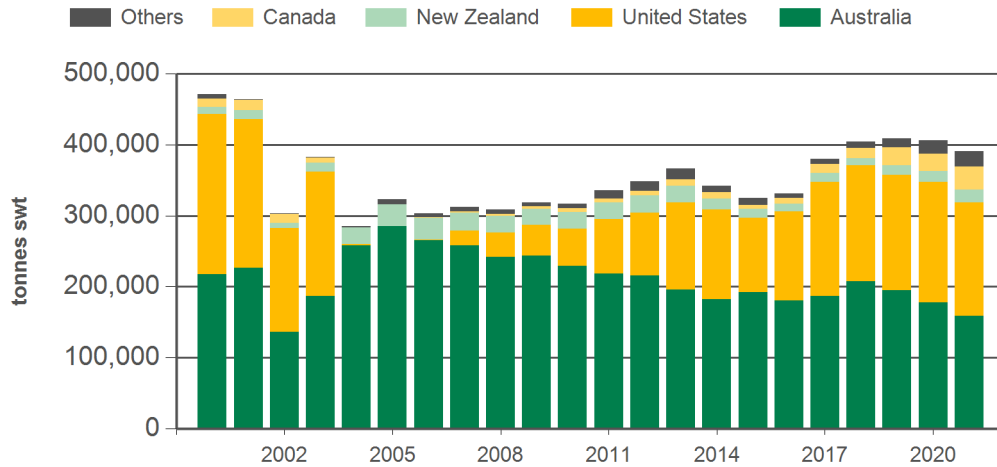
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	224,199	3	145,478	-6	369,677	-1
Australia	91,132	-5	65,560	-12	156,692	-9
US	111,591	10	45,826	-10	157,418	3
NZ	6,904	10	10,035	37	16,940	25
Canada	9,012	16	13,706	8	22,718	11
Other	5,560	4	10,350	19	15,910	13

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
157,858	10	99,579	-2	257,436	5
60,846	-2	43,995	-8	104,841	-5
80,853	18	28,678	-16	109,531	7
4,721	20	8,261	41	12,982	33
7,086	48	9,873	35	16,959	40
4,352	25	8,771	35	13,123	32

Chilled			Frozen			Total		
2021 August	M-O-M % chg.	Y-O-Y % chg.	2021 August	M-O-M % chg.	Y-O-Y % chg.	2021 August	M-O-M % chg.	Y-O-Y % chg.
22,400	-5	45	16,710	18	39	39,111	4	42
7,640	-4	25	6,497	12	15	14,137	2	21
12,277	-7	52	4,723	22	12	17,000	-1	38
559	-26	18	1,851	38	281	2,410	15	151
1,158	31	120	1,856	27	77	3,014	29	92
766	8	121	1,785	5	167	2,551	6	151

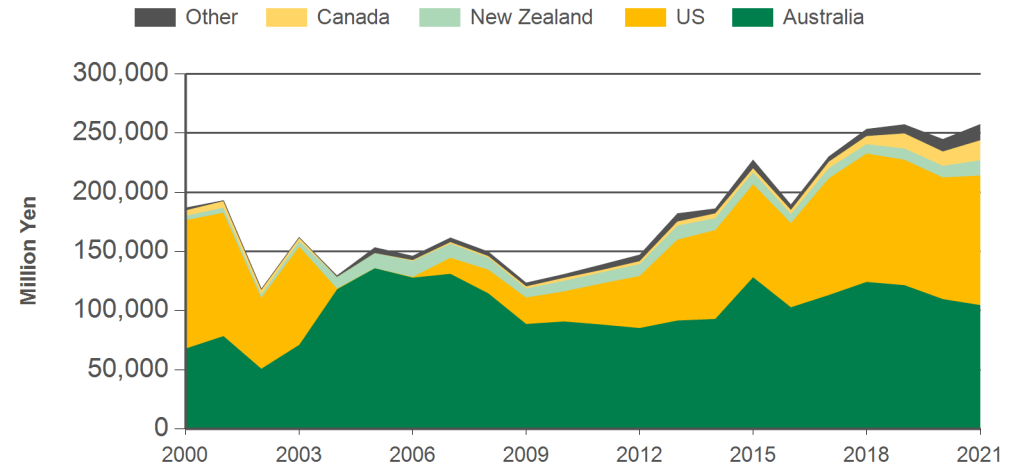
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-August Japan beef imports - volume



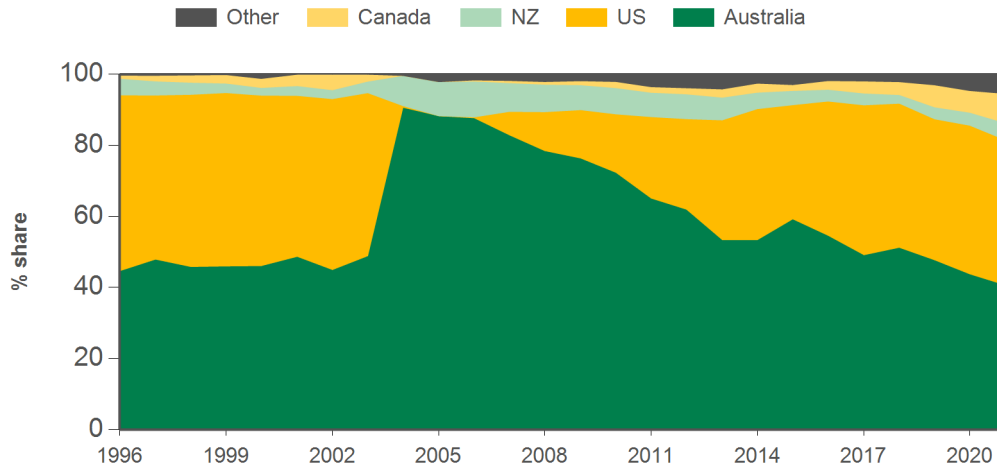
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August Japan beef imports - value



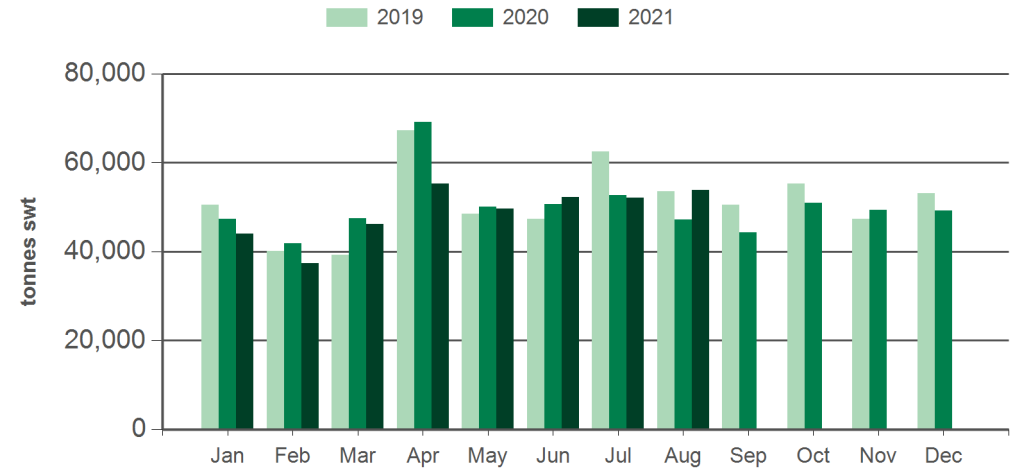
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Total	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	600,396	390,640	-4
Australia	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	262,758	158,814	-11
US	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	255,042	159,278	-6
NZ	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	20,181	18,818	27
Canada	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	38,016	32,254	30
Other	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	24,398	21,477	13

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.