

12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	272,715	4	318,165	-7	590,881	-3
Australia	106,646	-8	137,778	-11	244,425	-10
US	138,643	12	105,892	-17	244,535	-3
NZ	6,938	11	18,549	42	25,487	32
Canada	12,718	15	34,842	18	47,560	18
Other	7,770	24	21,104	12	28,875	15

Calendar year-to-September

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
206,092	6	235,131	-8	441,223	-2
76,851	-9	101,499	-10	178,350	-9
106,993	14	72,659	-25	179,652	-6
5,092	13	16,268	41	21,360	33
10,565	37	26,521	34	37,086	35
6,591	38	18,185	17	24,775	22

Month of September

Chilled			Frozen			Total		
2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.
24,395	5	33	26,188	-14	1	50,583	-6	14
10,015	30	40	9,521	-21	-17	19,536	-1	5
11,630	-9	24	8,744	-1	-20	20,374	-6	-
575	13	24	1,967	-32	152	2,542	-26	104
1,346	2	88	3,486	-3	79	4,832	-2	82
829	-16	55	2,470	-19	217	3,299	-18	151

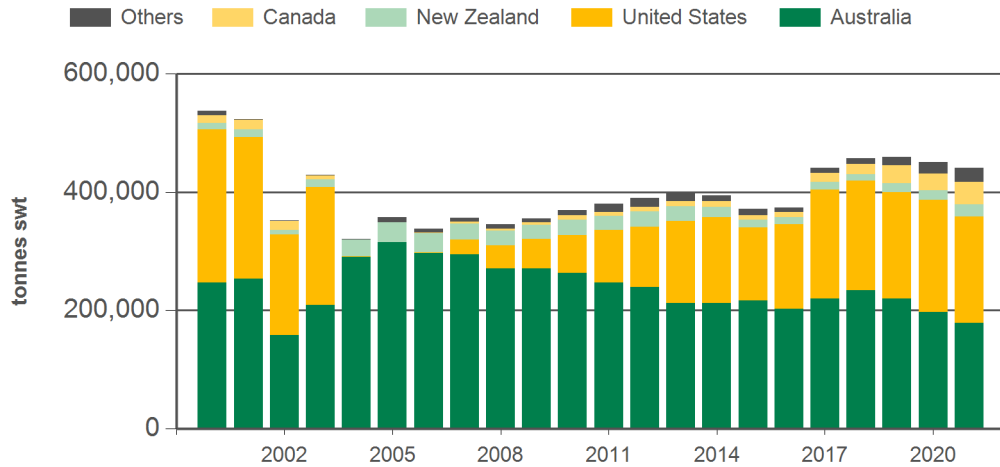
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	233,858	9	148,981	-2	382,839	5
Australia	95,063	1	65,732	-10	160,795	-4
US	116,078	15	46,327	-10	162,406	6
NZ	7,103	16	10,675	47	17,778	32
Canada	9,753	30	14,798	24	24,551	26
Other	5,860	12	11,449	37	17,309	27

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
181,636	16	114,232	1	295,868	10
70,682	4	49,392	-7	120,074	-1
92,280	22	33,469	-13	125,748	10
5,359	22	9,452	48	14,811	38
8,295	58	11,714	45	20,009	50
5,021	31	10,205	50	15,226	43

Chilled			Frozen			Total		
2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.
23,778	6	68	14,653	-12	31	38,431	-2	52
9,836	29	67	5,397	-17	3	15,233	8	37
11,427	-7	65	4,791	1	12	16,217	-5	44
638	14	45	1,191	-36	116	1,829	-24	85
1,208	4	159	1,842	-1	146	3,050	1	151
669	-13	81	1,433	-20	329	2,103	-18	199

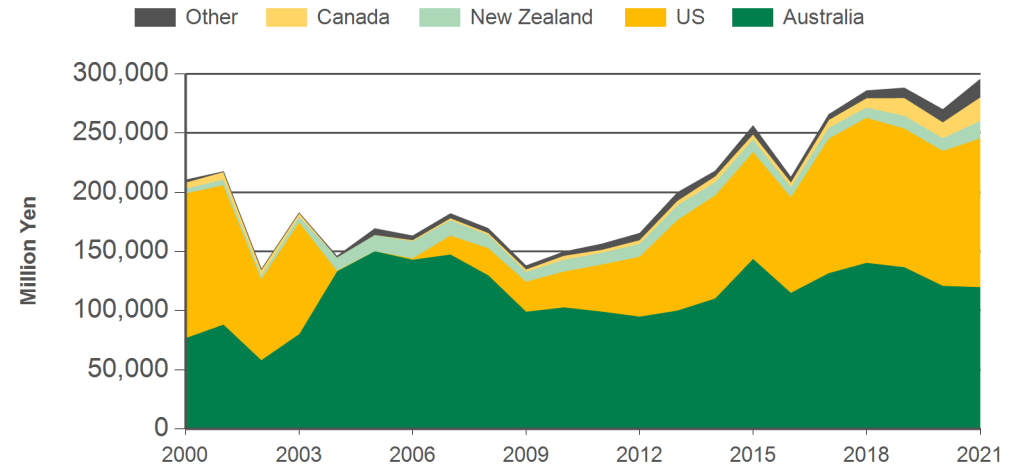
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-September Japan beef imports - volume



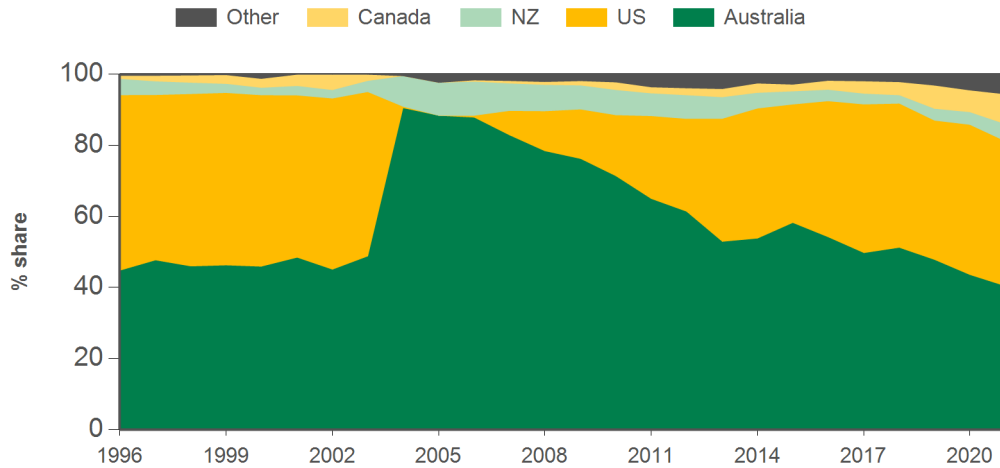
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September Japan beef imports - value



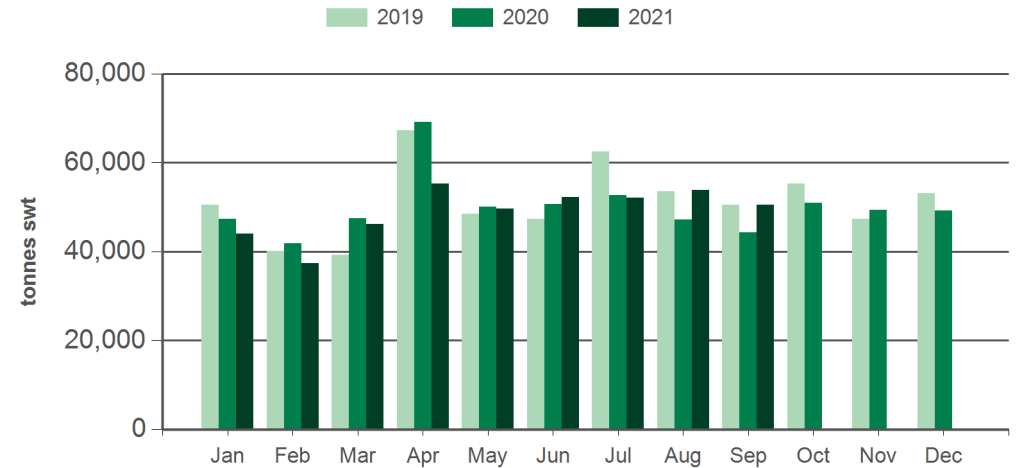
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Total	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	600,396	441,223	-2
Australia	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	262,758	178,350	-9
US	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	255,042	179,652	-6
NZ	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	20,181	21,360	33
Canada	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	38,016	37,086	35
Other	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	24,398	24,775	22

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.