

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	266,693	3	321,646	-7	588,339	-3
Australia	99,906	-13	141,442	-5	241,348	-8
US	138,109	13	98,008	-28	236,118	-9
NZ	6,813	8	20,278	51	27,091	37
Canada	13,267	28	36,595	35	49,862	33
Other	8,597	41	25,323	35	33,920	36

Calendar year-to-November

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
243,046	2	296,028	-6	539,075	-2
89,822	-14	129,151	-5	218,973	-9
126,319	11	89,505	-26	215,825	-8
6,152	8	19,307	50	25,459	37
12,522	37	33,651	34	46,174	35
8,231	48	24,414	39	32,645	41

Month of November

Chilled			Frozen			Total		
2021 November	M-O-M % chg.	Y-O-Y % chg.	2021 November	M-O-M % chg.	Y-O-Y % chg.	2021 November	M-O-M % chg.	Y-O-Y % chg.
16,449	-20	-24	26,202	-24	-6	42,651	-23	-14
6,094	-11	-32	11,246	-31	-8	17,339	-26	-18
8,121	-28	-25	7,593	-18	-36	15,715	-23	-31
508	-8	-2	1,356	-19	103	1,864	-17	57
933	-9	20	3,450	-6	39	4,383	-7	34
793	-6	85	2,556	-30	252	3,350	-26	190

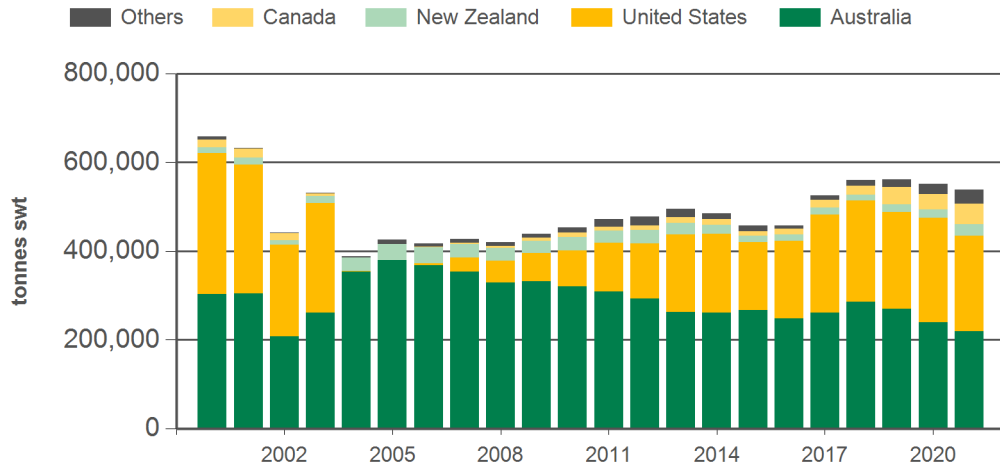
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	220,889	6	144,936	-4	365,825	2
Australia	86,000	-7	64,339	-9	150,339	-8
US	112,532	15	42,106	-23	154,638	1
NZ	6,612	8	11,059	48	17,671	30
Canada	9,741	39	14,804	36	24,545	37
Other	6,005	23	12,627	54	18,632	42

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
202,169	6	134,413	-2	336,582	3
77,640	-8	58,799	-8	136,439	-8
103,584	15	39,065	-19	142,649	3
5,968	9	10,540	49	16,509	31
9,245	49	13,777	36	23,022	41
5,732	30	12,231	59	17,962	49

Chilled			Frozen			Total		
2021 November	M-O-M % chg.	Y-O-Y % chg.	2021 November	M-O-M % chg.	Y-O-Y % chg.	2021 November	M-O-M % chg.	Y-O-Y % chg.
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

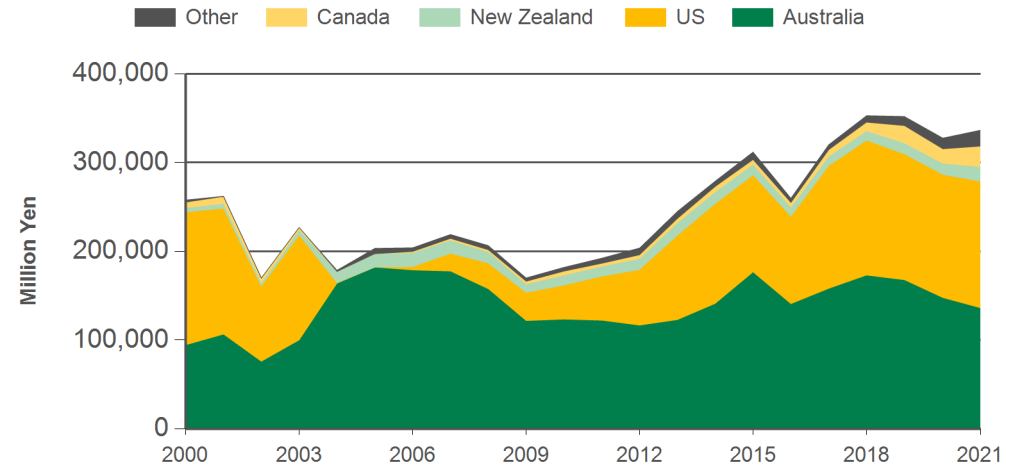
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-November Japan beef imports - volume



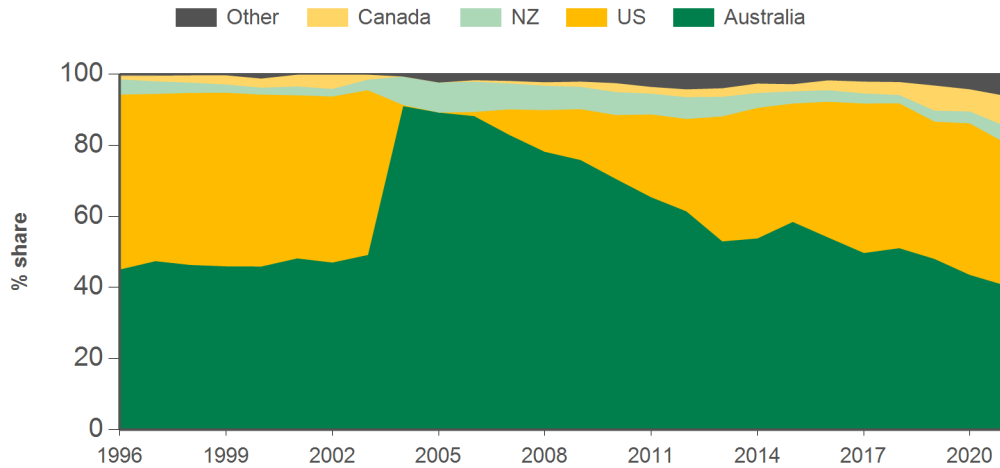
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-November Japan beef imports - value



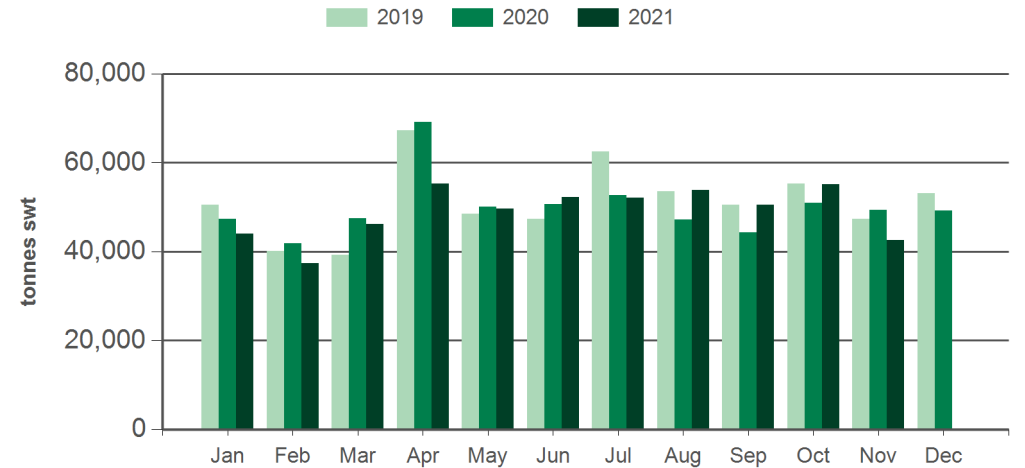
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-November imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Total	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	600,396	539,075	-2
Australia	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	262,758	218,973	-9
US	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	255,042	215,825	-8
NZ	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	20,181	25,459	37
Canada	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	38,016	46,174	35
Other	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	24,398	32,645	41

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.